



AMANI GOLD LIMITED

28 December 2022

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

This notice is given by Amani Gold Limited (ASX:ANL) ("**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

On 22 December 2022, the Company issued 1,000,000,000 new fully paid ordinary shares ("**New Shares**") at an issue price of \$0.001 per New Share and 500,000,000 attaching options, each exercisable at \$0.0015 and expiring on 15 January 2024 ("**Listed Options**") to professional and sophisticated investors in relation to the placement, as announced on 20 December 2022 ("**Placement**"). The New Shares and Listed Options were issued within the Company's placement capacity pursuant to ASX Listing Rule 7.1.

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the shares and options under the Placement will fall within the exemption in section 708A(5)(e) of the Corporations Act. As such, the Company confirms that the Placement is being made without a disclosure document.

Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

- a) the New Shares and Listed Options were issued without disclosure to investors under Part 6D.2 of the Act;
- b) the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b) the rights and liabilities attaching to the Shares.

This announcement has been authorised by the board of directors of Amani Gold Limited.

For more information please contact:

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