

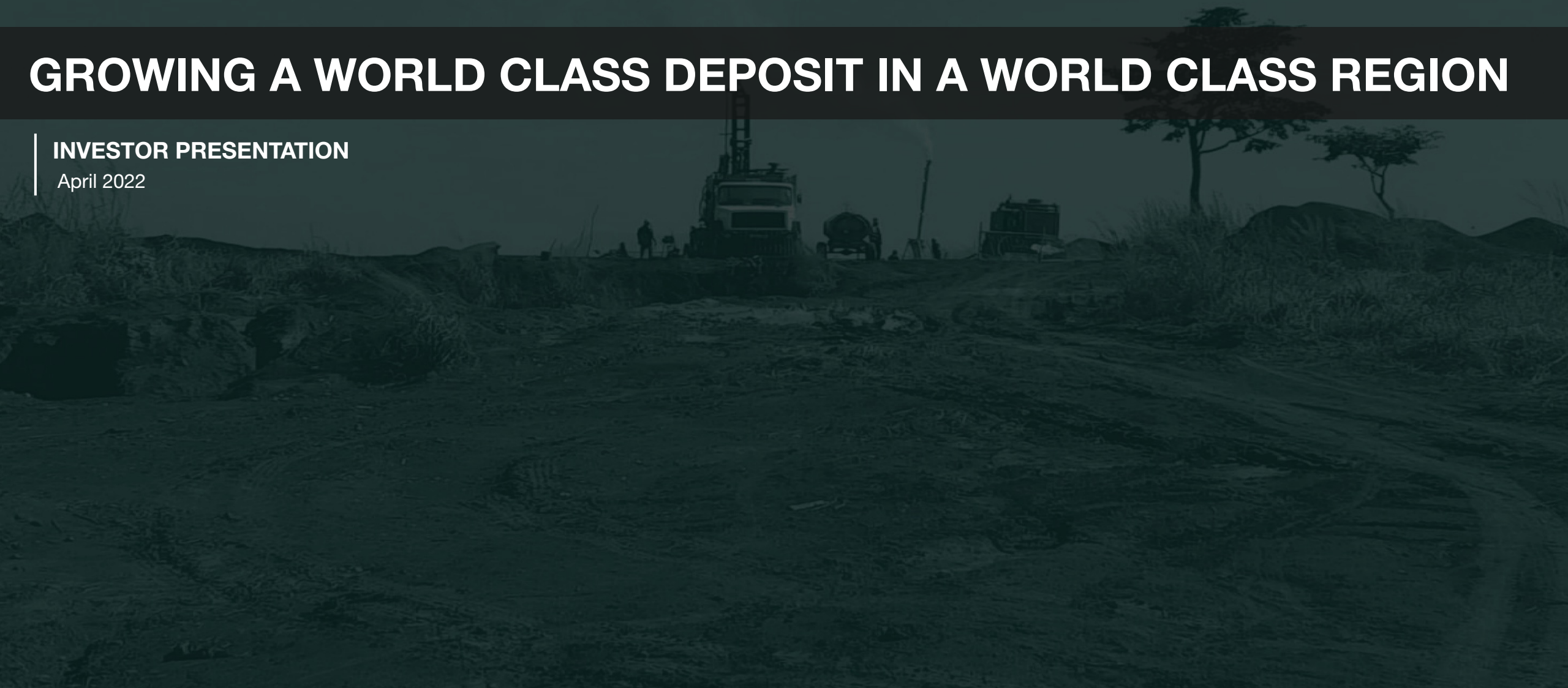


**AMANI GOLD** | ASX:ANL  
LIMITED OTC:BRYF

# GROWING A WORLD CLASS DEPOSIT IN A WORLD CLASS REGION

**INVESTOR PRESENTATION**

April 2022





# DISCLAIMER

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## Competent Person’s Statement – Exploration Results

The information in this report that relates to exploration results is based on, and fairly represents information and supporting documentation prepared by Mr Ross Corben, a Competent Person who is a fellow of the Australasian Institute of Mining and Metallurgy. Mr Corben is an independent consultant. He has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves”. Mr Corben takes responsibility for the drill hole data that underpins the Mineral Resource estimate. Mr Corben consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

## Competent Person’s Statement – Mineral Resource Estimate

The information in this Report that relates to Mineral Resource Estimates for the Kebigada deposit is based on information compiled by Mr. Arnold van der Heyden, who is a Member and Chartered Professional (Geology) of the Australian Institute of Mining and Metallurgy and Managing Director of H&S Consultants Pty Ltd and released on the ASX Platform on 19 March 2020. Mr. van der Heyden has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’ (JORC Code). Mr. van der Heyden consents to the inclusion in this report of the matters based on the information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.



# INVESTMENT HIGHLIGHTS



## **MILLION OUNCE GOLD RESOURCE**

4.4Moz Au Global Mineral Resource  
(132Mt @ 1.04g/t)



## **WORLD CLASS GOLD REGION**

Approximately 35km from 17Moz operating Kibali Mine owned by major Barrick Gold



## **DRILLING CAMPAIGN TO DEVELOP AND GROW THE RESOURCE**

Fully funded campaign 9.360m of diamond and RC drilling

Strong results from recent drilling:

GRDD036 - 305m@1.18m from surface

GRDD037 - 201m@0.97g/t Au from surface



## **STRONG TEAM AND BALANCE SHEET**

Approximately AUD\$4.6M Cash-at-bank

Convertible note debt repaid

Chairman Klaus Eckhof discovered Barrick Gold 17Moz Kibali Mine

New CEO Conrad Karageorge appointed in Dec 2021



# BOARD AND MANAGEMENT



## **CHAIRMAN**

### **Klaus Eckhof**

Geologist with more than 25 years experience identifying, exploring and developing mineral deposits around the world. Numerous years developing contacts within the DRC with several mining deals being very successfully executed. Founded Moto Goldmines in 2003 which acquired the Moto Gold Project in the DRC, raised over \$100 million and delineated more than 12Moz of gold and delivered a feasibility study within four years from commencement of exploration. Moto Goldmines was acquired by Randgold Resources for \$488m, who poured first gold in September 2013 (resource now stands at some 22Moz).



## **CHIEF EXECUTIVE OFFICER**

### **Conrad Karageorge**

Conrad Karageorge is a corporate adviser and resources executive with experience in precious and base metals in Australia and Africa. He has degrees in law and commerce and is admitted to practice law in Western Australia. Mr Karageorge is Chief Executive Officer with Amani Gold Limited (ASX:ANL) and has undertaken strategy consulting roles with Argent Minerals Limited, MinRex Resources Limited, Bassari Resources, and Nkwe Platinum. Conrad is non-executive director of gold explorer Orange Minerals NL (ASX:OMX).



## **NON-EXECUTIVE DIRECTOR**

### **Peter Huljich**

Mr Huljich has over 25 years' experience in the legal, natural resources and banking sectors with expertise in capital markets, mining, commodities and African related matters. He holds a Bachelor of Commerce and an LLB from the University of Western Australia and is a Graduate of the Securities Institute of Australia and a graduate of the AICD Company Directors Course. Mr Huljich is a Non-Executive Director of ASX listed AVZ Minerals Limited (ASX:AVZ), GoldOz Ltd (ASX:G79) and Kogi Iron Limited (ASX:KFE).



## **NON-EXECUTIVE DIRECTOR**

### **Campbell Smyth**

Mr Smyth has over 25 years of experience in the fund management, capital markets and corporate finance of the venture capital and resource sectors. He is a graduate of the University of Western Australia, (Bachelor of Commerce) and postgraduate of Pembroke College, Oxford. He is currently director of Orange Minerals NL (ASX:OMX), GoldOz Ltd (ASX:G79), Nubian Resources (TSXV), and chairman of Norseman Silver (TSXV).



## **NON-EXECUTIVE DIRECTOR**

### **Xiaofeng (Burt)**

A senior partner of Dentons Beijing Office, co-leader of the Energy Industry and Mining Natural Resources Professional Group of Dentons China, the co-head of the Dentons Natural Resources and Environment Professional Group of Dentons Beijing Office. Mr. Burt's is an experience lawyer in mining and energy sectors for more than 20 years, and his practice focuses on energy and new energy and mining. Listed as a lawyer in the field of "Energy and Natural Resources" in Chambers and Partners (China Domestic Firms).

## **COMPANY SECRETARY**

### **James Bahen**

Chartered Secretary with 5+ years company secretary and public company experience. Experience in assisting company boards with navigating ASX listing rule requirements in matters such as acquisitions/disposals and capital raisings. Mr Bahen is a member of the Governance Institute of Australia and holds a Graduate Diploma of Applied Finance and a Bachelor of Commerce degree majoring in Accounting and Finance.



# CORPORATE OVERVIEW

## CAPITAL STRUCTURE

OTC Code	BRYYF
ASX Code	ANL
OTC Share Price (21 April 2021)	US\$0.0014
1 Year Change	+36.36%
12 Month Range	0.0007 - 0.0049
Shares on Issue	23,293,441,125
Market Cap	AUD\$46.58M
Options	8,980,182,637
10-day Average Volume	128.07M
Cash	AUD\$4.6M
Debt	Zero



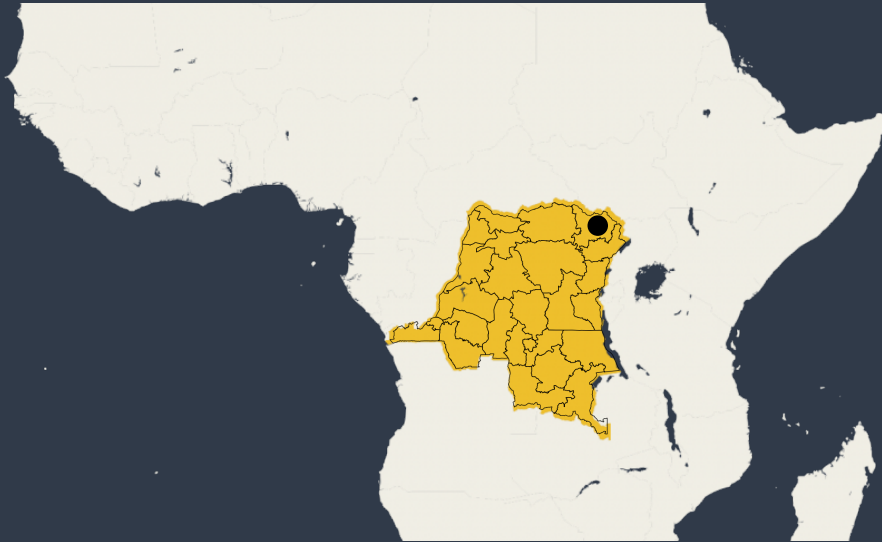
Figure 1 – BRYYF 12 Month Share Price and Volume Chart



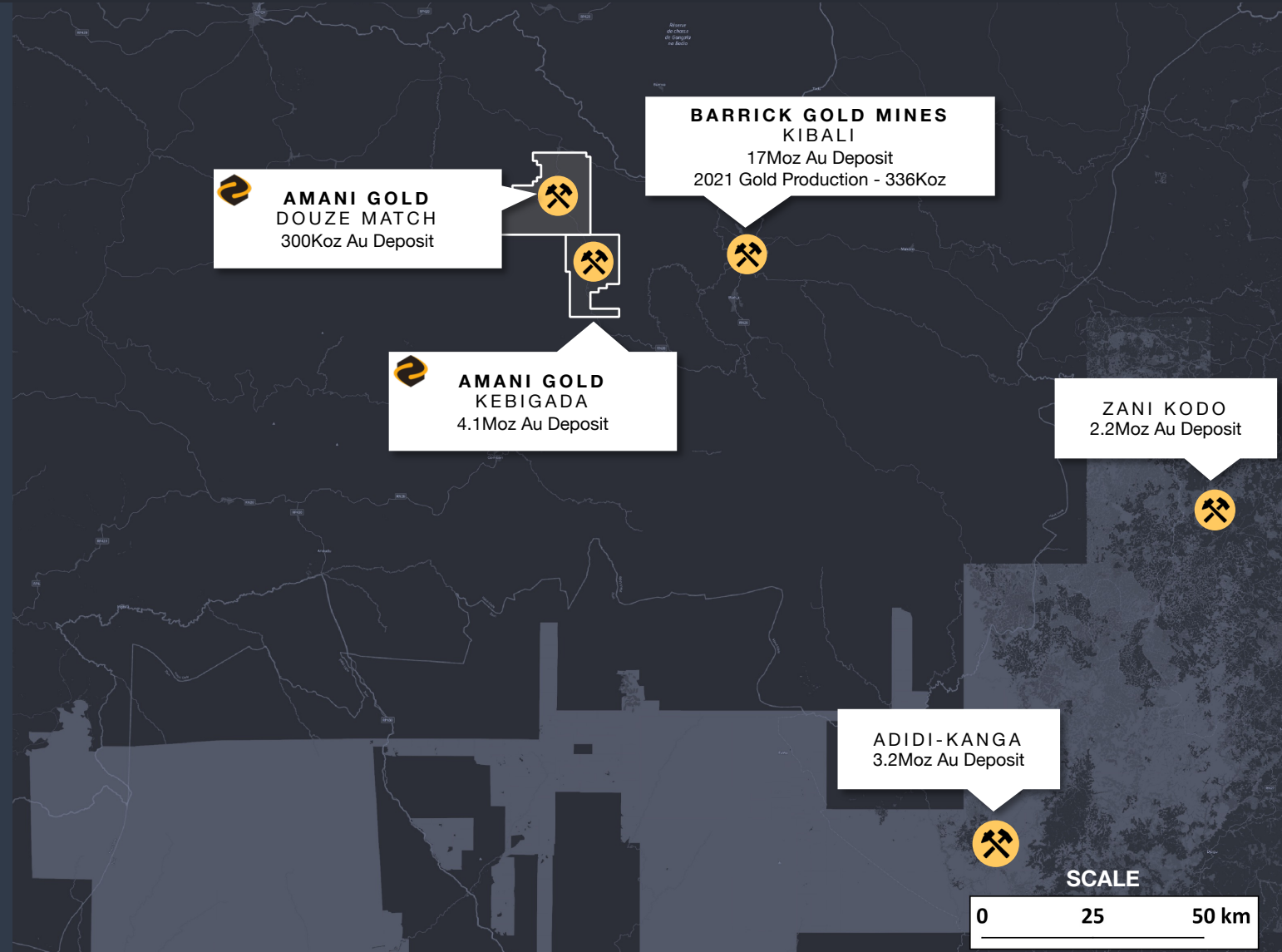


# A WORLD CLASS PROJECT REGION

## KILO-MOTO GREENSTONE BELT



- ✓ Amani holds two Exploitation Licences in the Haut Uele province of the DRC.
- ✓ Joint-venture with DRC state owned company SOKIMO.
- ✓ Located on the Kilo-Moto greenstone belt.
- ✓ Belt is substantially under explored.
- ✓ Hosted on the same complex as the 17Moz Barrick Gold Kibali deposit in production just 35km away.





# KEBIGADA – A 4.1Moz GOLD DEPOSIT



Figure 1 – Drone Photo of the Kebigada Deposit





# KEBIGADA – A 4.1Moz GOLD DEPOSIT

## KEBIGADA RESOURCE ESTIMATE

(0.5 g/t Au cut-off)

CLASSIFICATION	TONNES (Mt)	GRADE (g/t)	CONTINUED METAL (Moz)
Indicated	69	1.09	2.4
Inferred	54	0.95	1.7
<b>Total</b>	<b>124</b>	<b>1.03</b>	<b>4.1</b>

(significant figures do not imply precision and rounding may occur in totals)

### Resource Calculation

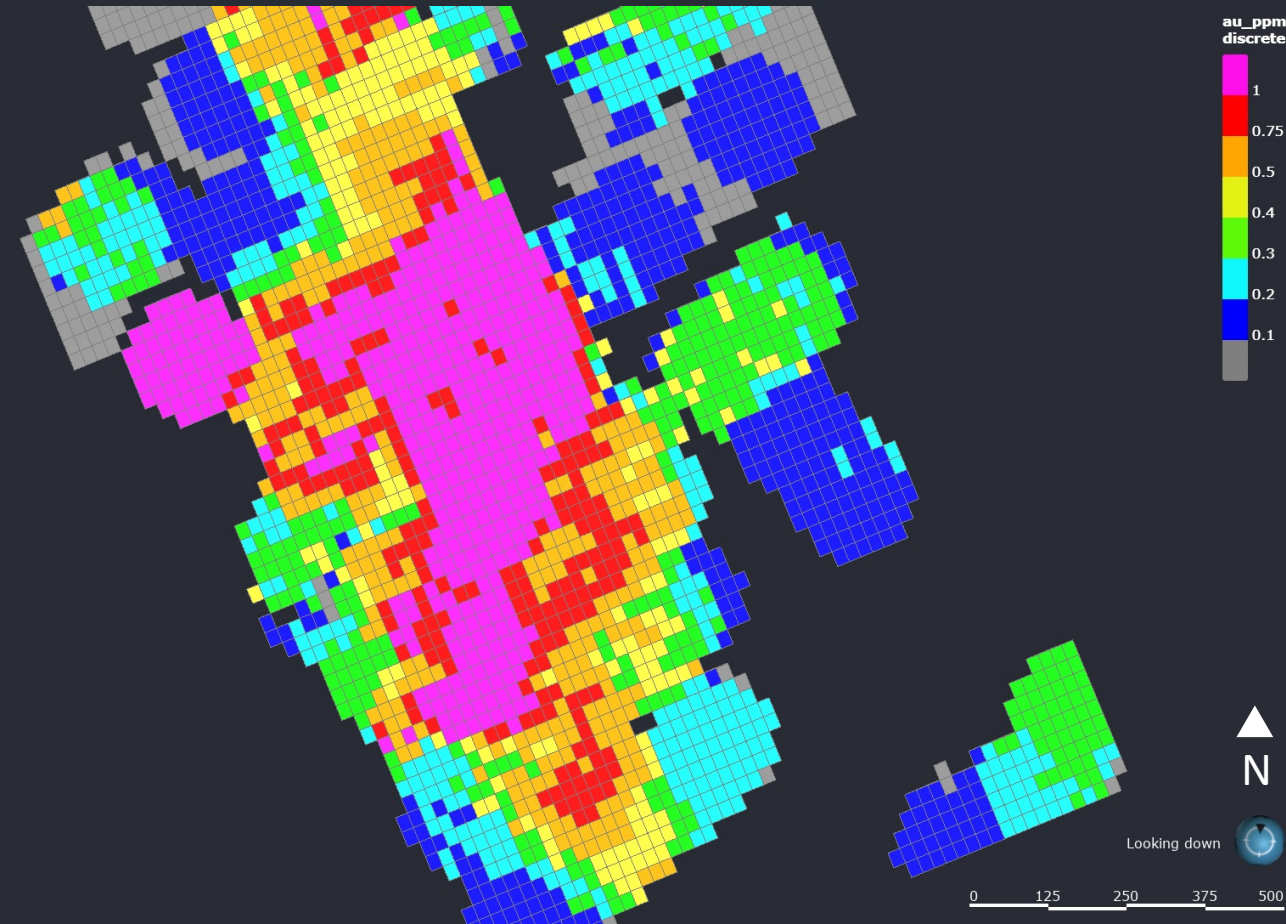
- ✓ Maiden Resource calculated by MSA in 2017 with a US\$1500/oz pit shell.
- ✓ This resource was updated to 4.1Moz Au in 2020 by Helman & Schofield Consultants.

### Kebigada Deposit

- ✓ NW-SE trending Sub-vertical vein/dyke model
- ✓ High-grade dilational jog (Purple) at the center of the ore zone.

### Significant resource growth potential

- ✓ Deposit is open in all directions and at depth.
- ✓ 9,560m RC and diamond drilling aims to test high grade continuity in the high grade area and test high grade satellite deposits.





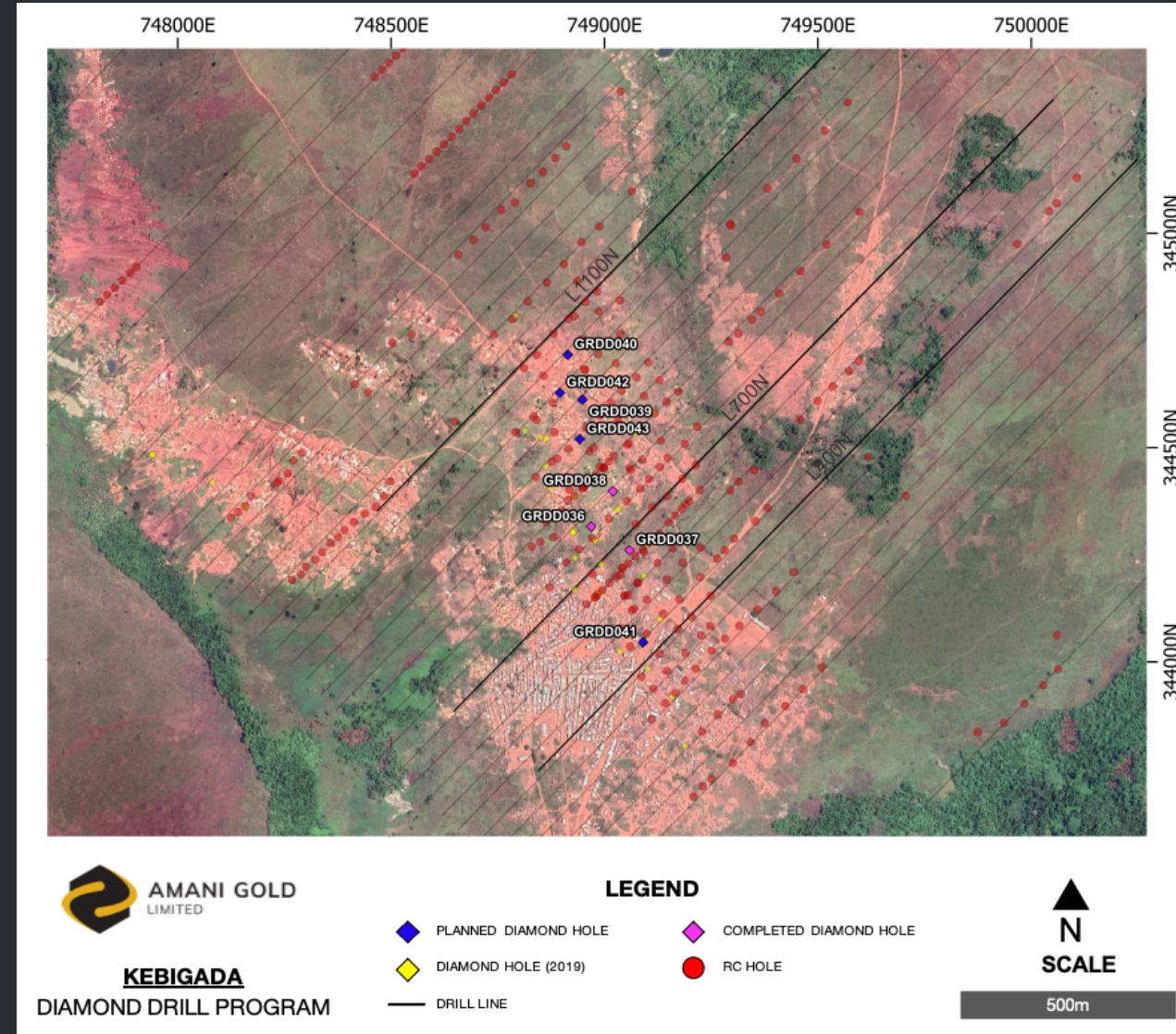


# 2022 DIAMOND DRILLING CAMPAIGN

## Diamond Drill Program at Kebigada

- ✓ 3,500m of drilling at 4.1Moz Kebigada deposit.
- ✓ 8 diamond drill holes for a total of 3,500 meters across the Kebigada Central Ore Body (COB) and Kebigada Eastern Ore Body (EOB).
- ✓ Test the continuity of identified mineralization along strike of the COB confirmed in previously drilled diamond holes.
- ✓ Test depth extensions of broad mineralized zones within the EOB that were outlined in previous RC drilling completed in 2017:
  - ✓ **GRRC222**: 17.8m @ 2.17g/t Au from 49m including 5m @ 4.42g/t Au from 57m
  - ✓ **GRRC225**: 62m @ 1.75g/t Au from 31m including 6m @ 2.42g/t Au from 35m
  - ✓ **GRRC235**: 37m @ 1.85g/t Au from 4m including 2m @ 14.71g/t Au from 28m

See ASX Announcements "Further Significant results from infill drilling at Kebigada, Giro Gold Project" dated 4 May 2017 and "Significant results from further infill drilling at Kebigada, Giro Gold Project" dated 17 May 2017





# DIAMOND DRILLING - GRDD036

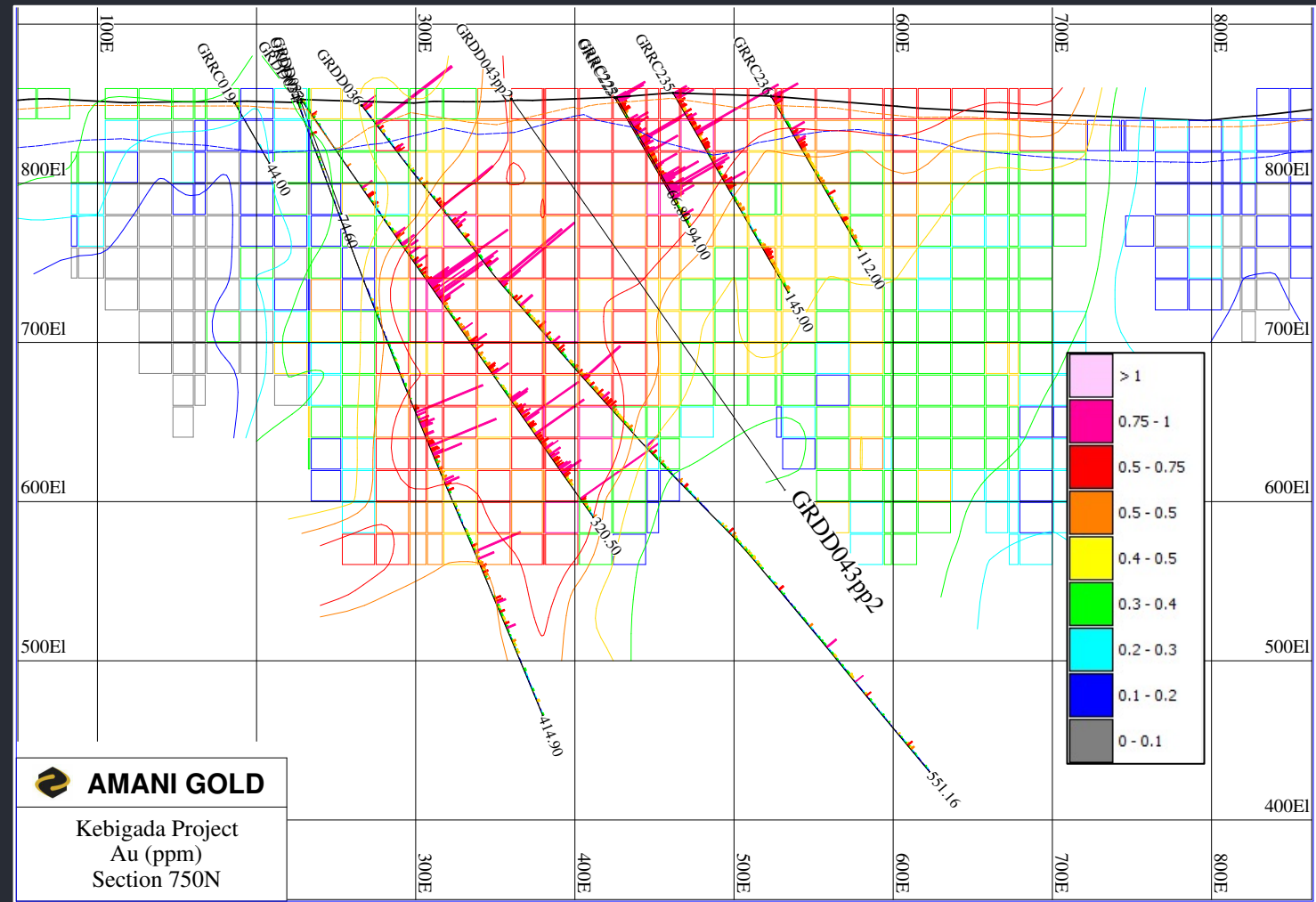
Our first two diamond holes of the 2022 drill campaign confirmed broad gold mineralization zones within the Kebigada ore body.

Intersected 302.05m @ 1.18g/t Au intersected from surface.

- ✓ Mineralisation intersected below the 2020 Resource area.
- ✓ Significant High grade assays included:

SIGNIFICANT INTERCEPTS <sup>1</sup>				
Hole ID	From (m)	To (m)	Interval (m)	Gold Grade (g/t)
GRDD036	13.6	22	8.4	14.35
Including	14.5	16	1.5	75.85
GRDD036	75.08	82	6.92	2.8
Including	80.93	82	1.07	14.60
GRDD036	139.73	149	9.27	5.71
Including	139.73	144	4.27	11.8
	142.10	143.13	1.03	22.80

<sup>1</sup> Intercepts calculated on an interval weighted average basis.





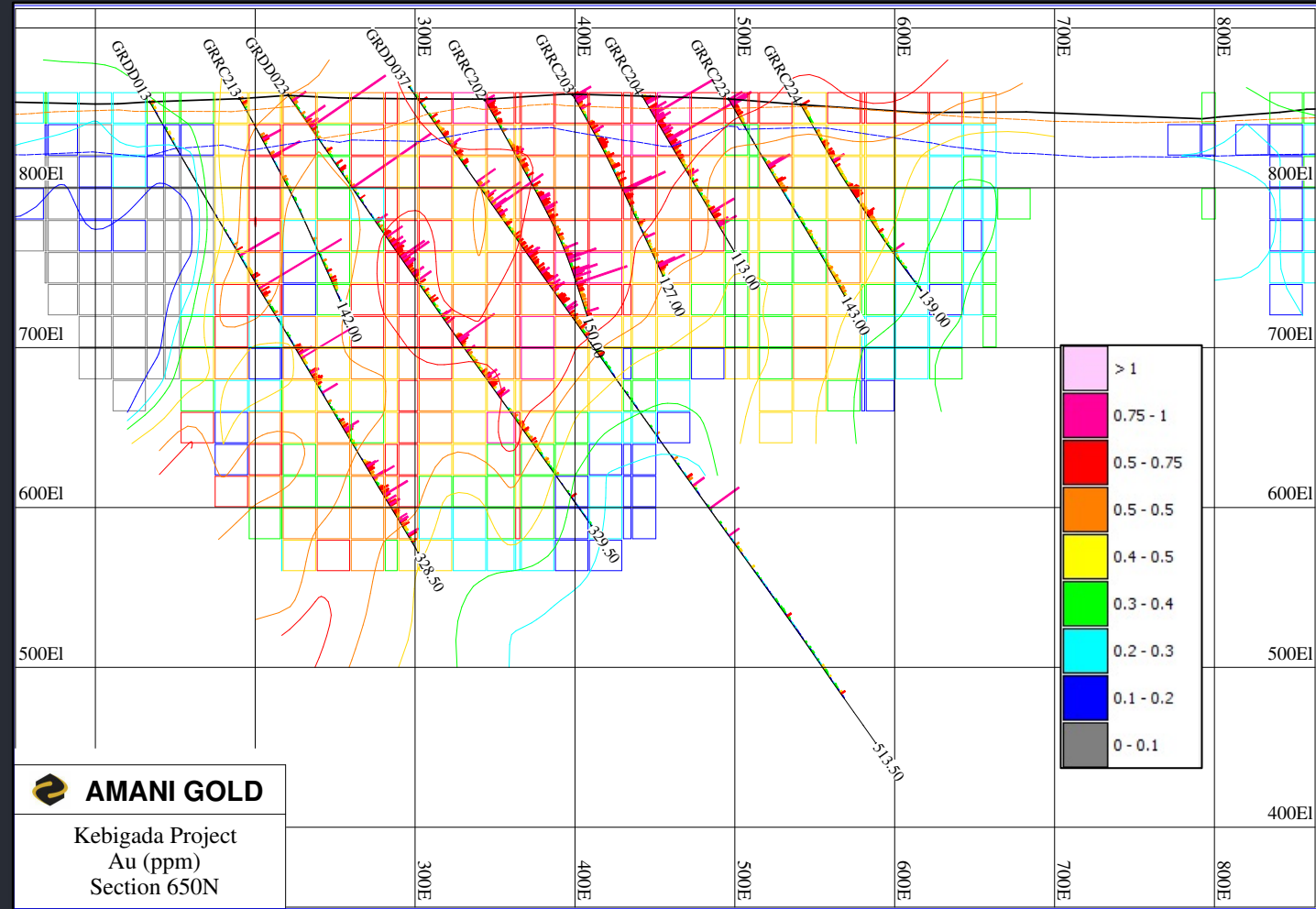
# DIAMOND DRILLING - GRDD037

Our first two diamond holes of the 2022 drill campaign confirmed broad gold mineralization zones within the Kebabada ore body.

Intersected 201 @ 0.97g/t Au intersected from surface.

- ✓ Mineralisation again intersected below the 2020 Resource area.
- ✓ Significant High grade assays included:

SIGNIFICANT INTERCEPTS <sup>1</sup>				
Hole ID	From (m)	To (m)	Interval (m)	Gold Grade (g/t)
GRDD037	0.00	201.00	201.00	0.97
including	82.20	103.05	20.85	2.05
and	125.00	166.00	41.00	1.30
GRDD037	309.00	334.06	25.06	0.64







# 2022 RC DRILLING CAMPAIGN

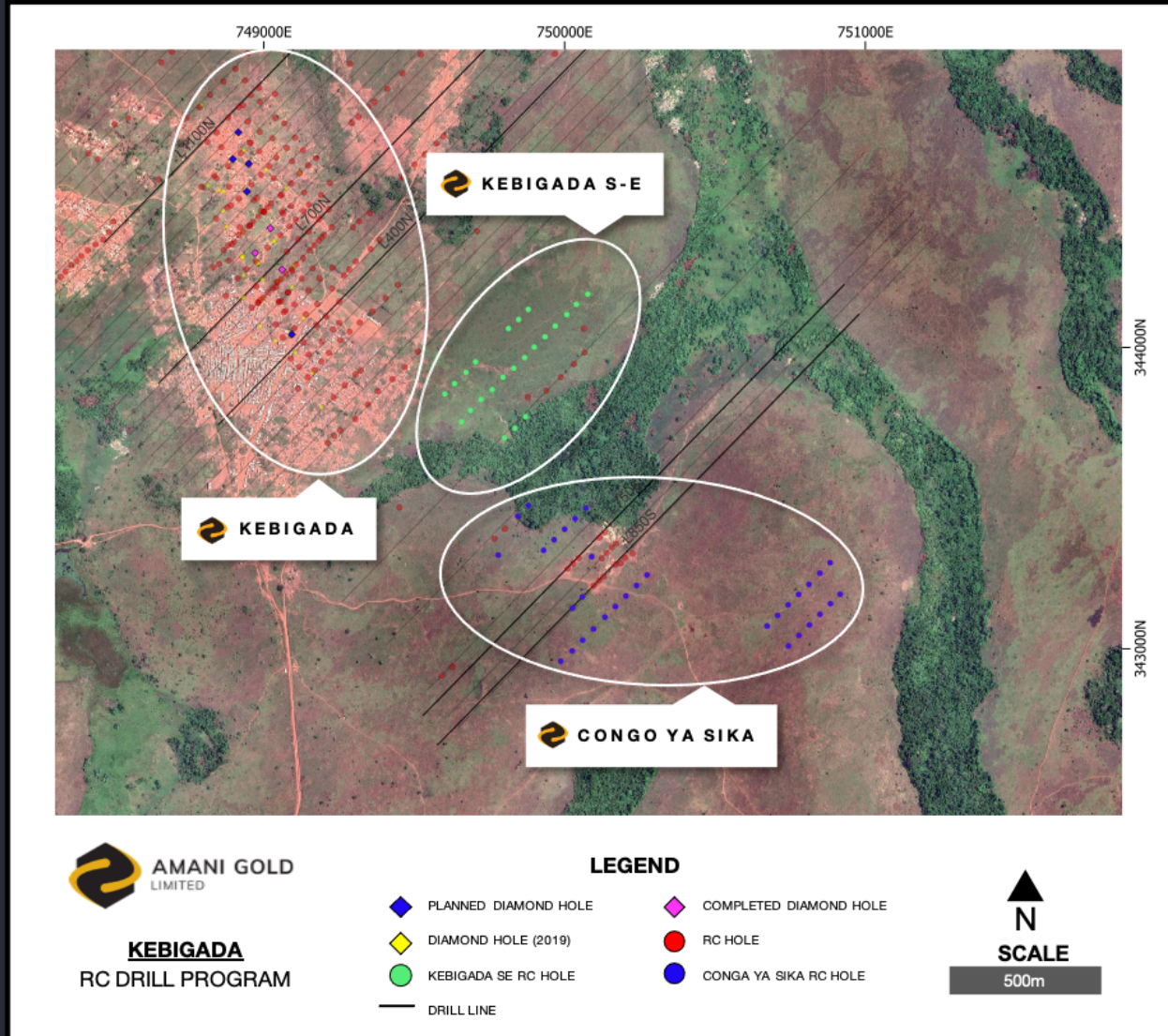
RC Drill Program at High Grade Regional Deposits to Commence in May 2022

## Congo Ya Sika

- ✓ Targeting northern and southern extensions of the high grade prospect. Previous high grade drill results include:
  - ✓ **GRRC250**: 6m @ 5.80g/t Au from 6m including 3m @ 10.9g/t Au from 9m
  - ✓ **GRRC254**: 14m @ 5.12g/t Au from 37m including 4m @ 16.15g/t Au from 37m
  - ✓ **GRRC297**: 3m @ 42.11g/t Au from 10m including 2m @ 62.65g/t Au from 10m

## Kebigada South-East

- ✓ Drilling to target a high chargeability, low resistivity IP anomaly coupled with an in situ >200ppb soil anomaly.





# 2022 DRILLING TIMELINE

APRIL 2021

MAY 2021

JUNE 2022

JULY 2022

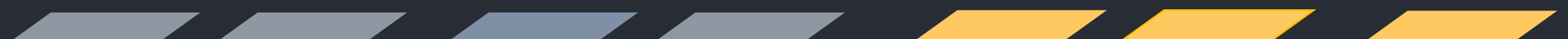
KEBIGADA - DIAMOND DRILLING



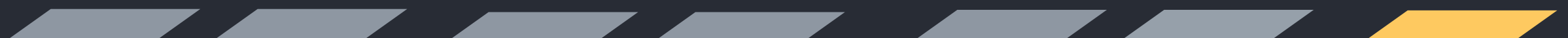
KEBIGADA SOUTH EAST – RC DRILLING



CONGO YA SIKA – RC DRILLING



RESOURCE REVIEW





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ASX:ANL  
OTC:BRYF



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**Aktrader56**

@aktrader56

...

Replying to @SUNNYLAND24 @Amani\_Gold and @CGMKara

Long term goals  
And how they feel about results so far.  
Their primary intentions? And this year's goals?

8:59 AM · Apr 19, 2022 · Twitter for iPhone



**Bustedbag**

@Busted\_Bag

...

[\\$bryyf](#) But we still have to wait for feasibility study to know how much we have, right? Or can this be extrapolated from the hole data?

7:17 AM · Apr 19, 2022 · Twitter Web App



**wormdog**

@Bbellworm1

...

Replying to @CardinalTrades @thegoldstocks and 4 others

Is there a plan to start the feasibility study anytime soon considering the 60k/mo cost to delay it?

2:54 AM · Apr 20, 2022 · Twitter for Android