

31 May 2021

Company Announcements Office
Australian Securities Exchange Limited
PO Box H224
Australia Square NSW 1215

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On 28 May 2021 Amani Gold Limited (ASX: ANL) (Amani or the Company) issued 15,000,000 ANLOA listed options (Options) to Antony Truelove as approved by shareholders under Resolution 4 of a General Meeting held on 30 April 2021.

For the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act), the Company confirms that:

1. The Options were issued without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
3. As at the date of this notice, there is no information to be disclosed which is 'excluded information' (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For more information please contact:

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