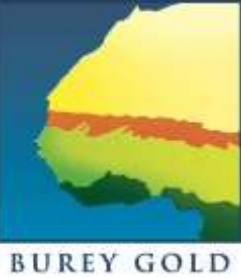




Burey Gold Limited (ASX: BYR)

Investor Presentation
April 2016

DISCLAIMER



The material in this presentation (“Material”) is not and does not constitute an offer, invitation or recommendation to subscribe for, or purchase securities in Burey Gold Limited (BYR) nor does it form the basis of any contract or commitment. BYR, its directors, employees, agents and consultants, shall have no liability including liability to any person by reason of negligence or negligent misstatement, for any statements, opinions, information or matters, express or implied, arising out of, contained in or derived from, or for any omissions from this material except liability under statute that cannot be excluded.

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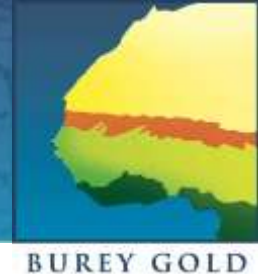
Competent Person’s Statement

The information in this report that relates to exploration results is based on, and fairly represents information and supporting documentation prepared by Mr Klaus Eckhof, a Competent Person who is a member of The Australasian Institute of Mining and Metallurgy. Mr Eckhof is a director of Burey Gold Limited. Mr Eckhof has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves”. Mr Eckhof consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to the Giro Gold Project has been previously reported by the Company in compliance with JORC 2012 in various market releases, with the last one dated 2 December 2015. The Company confirms that it is not aware of any new information or data that materially affects the information included in the December 2015 market announcement.

The information in this report that relates to the Balatindi Project was first reported by the Company in compliance with JORC 2012 in a market release dated 30 April 2014.

INVESTMENT HIGHLIGHTS

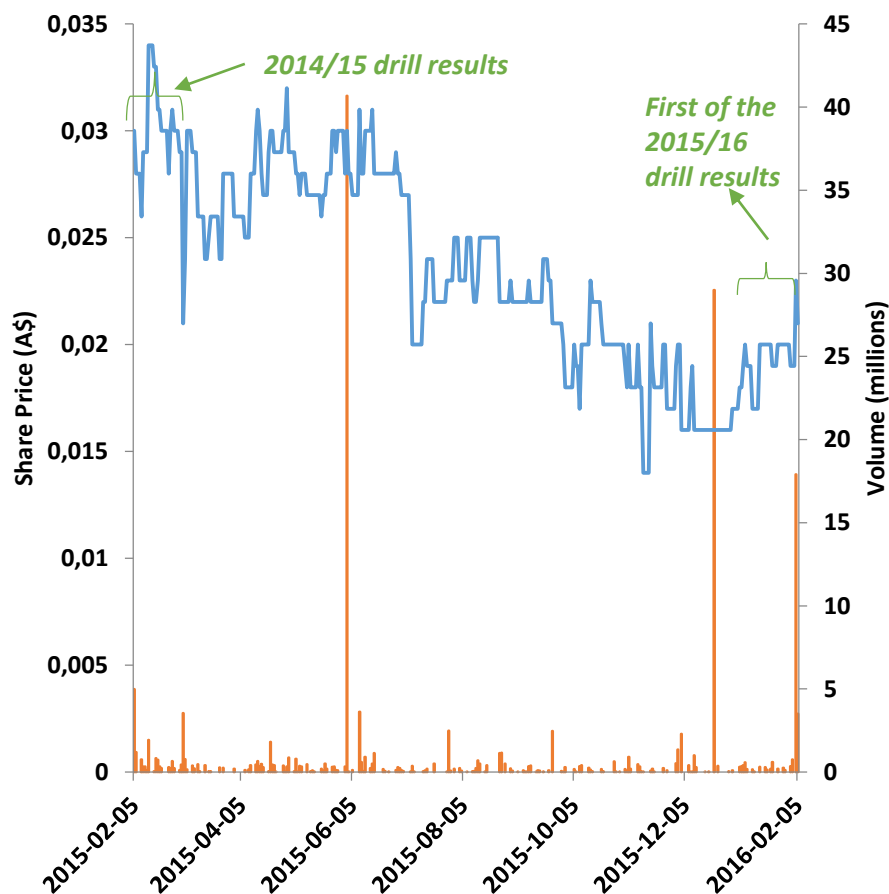


- Burey's Giro Project has the same geological setting as Randgold's **17-million ounce** Kibali Gold deposits, and is less than 30km away
- Burey's Executive Chairman was the founding Director of the company that discovered the Kibali Gold deposits which were taken over by Randgold
- Mineralisation discovered within 3 discrete zones within a 30km exploration corridor with potential for multi-million ounce resources
- Mineralisation at Giro open at depth and all directions – ongoing exploration delivering results with diamond drilling completed and all results reported
- Coherent gold in soil anomaly (4,000 x 2,500m) defined along sheared granite/BIF contact with historic Belgian workings at **Douze Match**
- Management team has discovered more than **20 million ounces of gold, 1 million tonnes of copper and 200k tonnes tin**

CORPORATE SHAPSHOT

BUREY GOLD

12 month Share Price Graph



Source: Bloomberg

Trading Information

ASX Ticker

Ordinary Shares

Ordinary Shares (post issue of
2.8c placement shares)

Options

BYR

842.8m

962.2m

437.3m @ 5c

Expire on or before
31/07/17

47.5m @ 5c

Expire on or before
31/12/16

Market Capitalisation

~\$25m @ 3 cents

Top 20 Holding

Significant Shareholders

76%

Cong Mao Huai – **19.4%**

National Nominees – **10.7%**

Perseus Mining – **9.7%**

JP Morgan Nominees Australia – **8.7%**

CORPORATE SHAPSHOT

BUREY GOLD



6 month Share Price Graph

2015/16
diamond
drill results



Source: ASX

Trading Information

ASX Ticker

Ordinary Shares

Ordinary Shares (post
issue of 2.8c placement shares)

Options

Market Capitalisation

Top 20 Holding

BYR

842.8m

962.2m

437.3m @ 5c

Expire on or before 31/07/17

47.5m @ 5c

Expire on or before 31/12/16

~\$25m @ 3 cents

76%

Significant Shareholders (current)

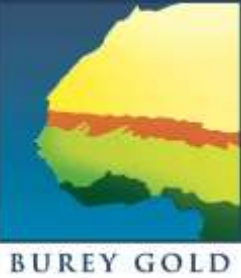
Cong Mao Huai – **19.4%**

National Nominees – **10.7%**

Perseus Mining – **9.7%**

JP Morgan Nominees Australia – **8.7%**

BOARD OF DIRECTORS



Klaus Eckhof - Executive Chairman

Geologist

20+ years of experience developing mineral deposits, including time in Africa. Founded Moto Goldmines, Spinifex Gold Ltd and Lafayette Mining Ltd.

Mark Calderwood - Non-Executive Director

20+ years of experience in exploration and development in Africa. Former Managing Director and CEO of Perseus Mining, Mr Calderwood worked for Mount Edon Gold Mines before moving to Moto Gold Mines where he was involved in the discovery of Kibali Gold Mine. He also serves on Boards of Explaurum & Manas Resources.

Kevin Thomson - Non-Executive Director

Geologist

25+ years of experience, with 11 years in West Africa, including Guinea. Exploration manager for Burey's significant shareholder, Perseus Mining, and instrumental in its successful Ghana and Ivory Coast gold projects

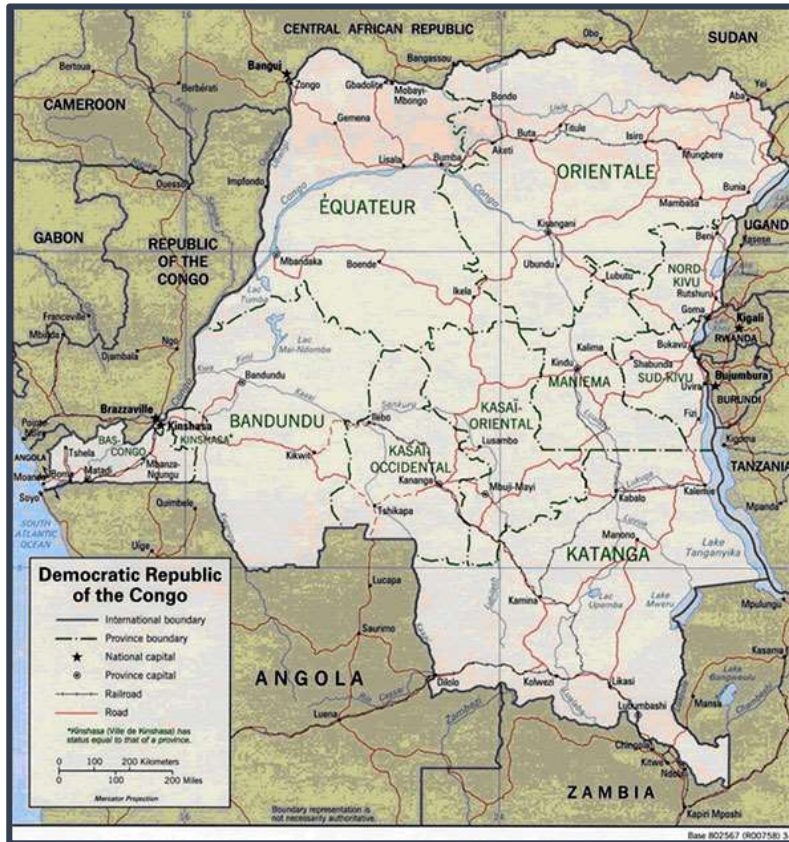
Susmit Shah – Non-Executive Director, Company Secretary

Chartered accountant

25+ years experience. Has been involved with a range of Australian publicly listed companies in company secretarial and financial roles.

DEMOCRATIC REPUBLIC OF CONGO

BUREY GOLD



- Considered the 'Elephant of Africa'
- Majors are investing in DRC mining sector:
 - Gold: Randgold Resources, AngloGold Ashanti, Banro
 - Copper/cobalt: Freeport McMoran, Katanga Mining, MMG Limited, Metorex
- China investing in infrastructure for rail, roads and power to develop sustainable production

GDP by industry

2012 (%)

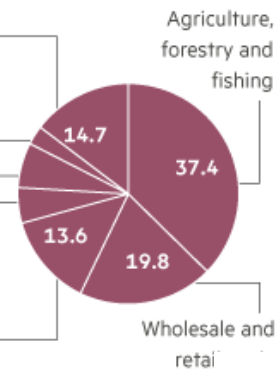
Other services

Utilities 2.8

Construction 6.6

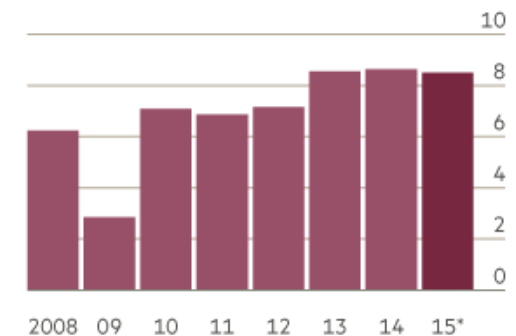
Manufacturing 5.2

Mining 13.6



Real GDP growth

Annual % change



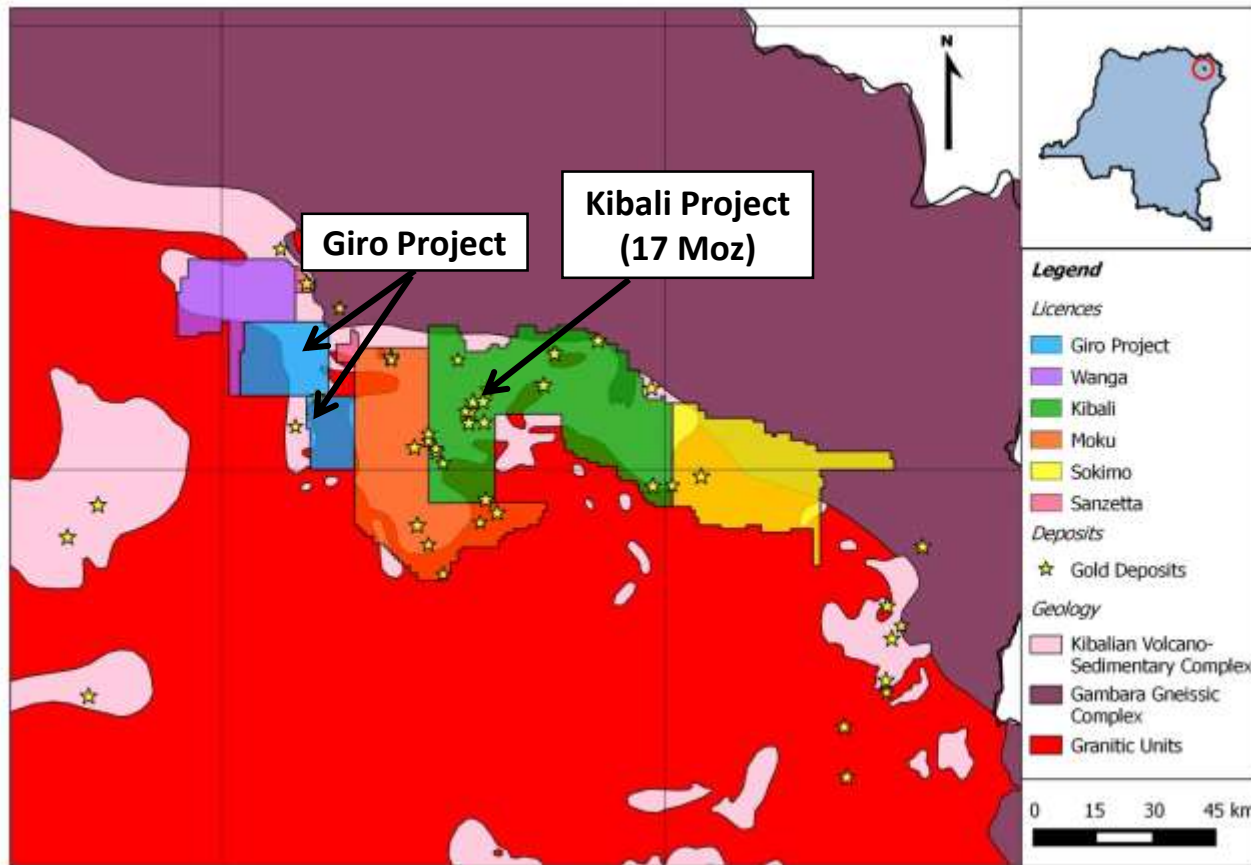
Source: Thomson Reuters Datastream

FT* Forecast
Source: IMF

FT

GIRO PROJECT – NORTHEAST DRC

BUREY GOLD



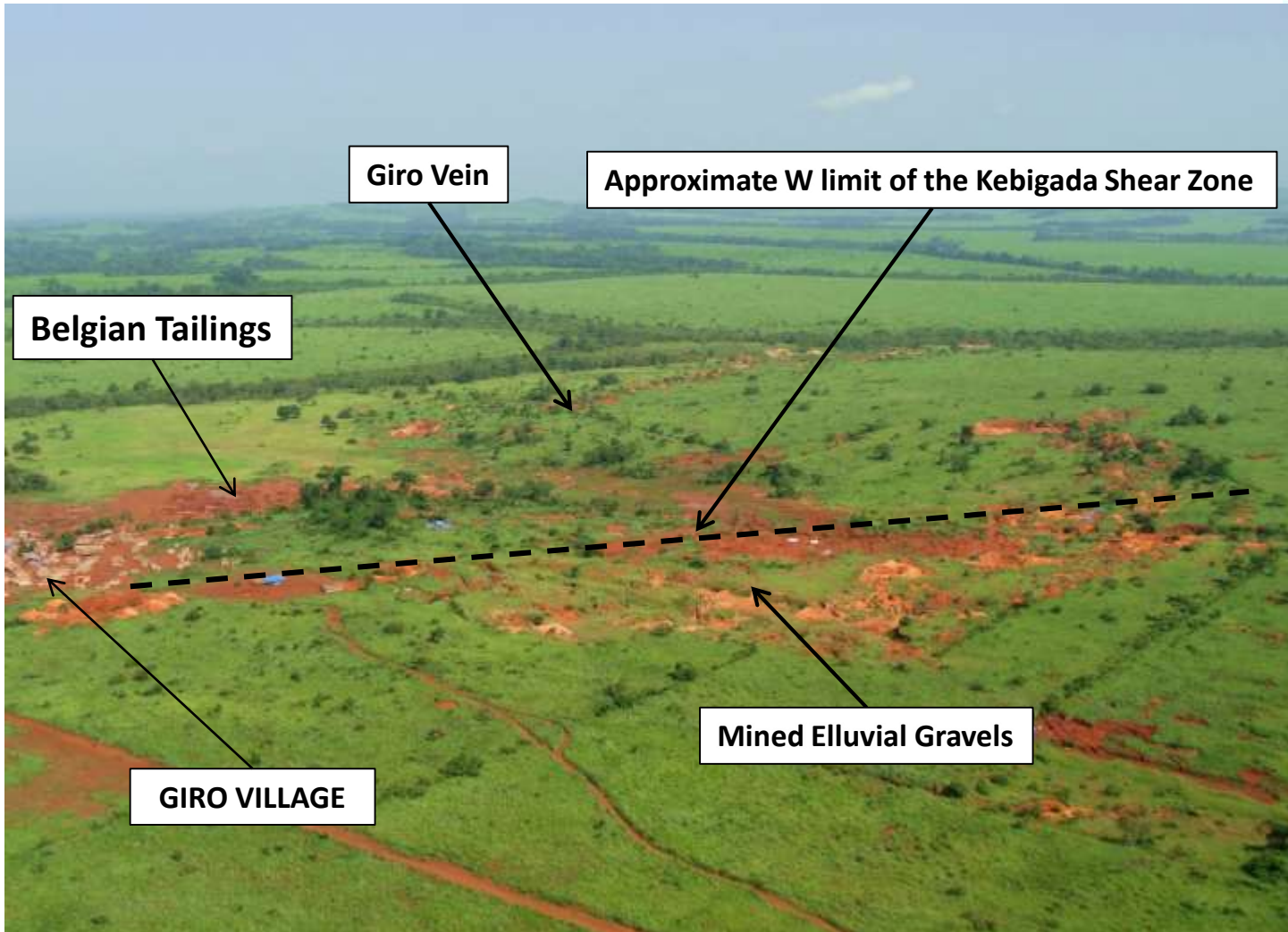
Regional Geology and Main Licences

- Two permits covering **610km²** (PEs 5046 & 5049) in the Moto Greenstone Belt
- 20-30km west of Randgold/AngloAshanti's 17Moz Kibali deposits
- Randgold recently signed JV agreement for 51% of Moku licences bordering Giro to the east
- Similar style mineralisation and structural setting to Kibali throughout Moto Belt
- Good access
 - savannah vegetation at Giro
 - well maintained road to Kampala (Uganda) – highly developed

GIRO PROSPECT – TERRAIN



BUREY GOLD





BUREY GOLD

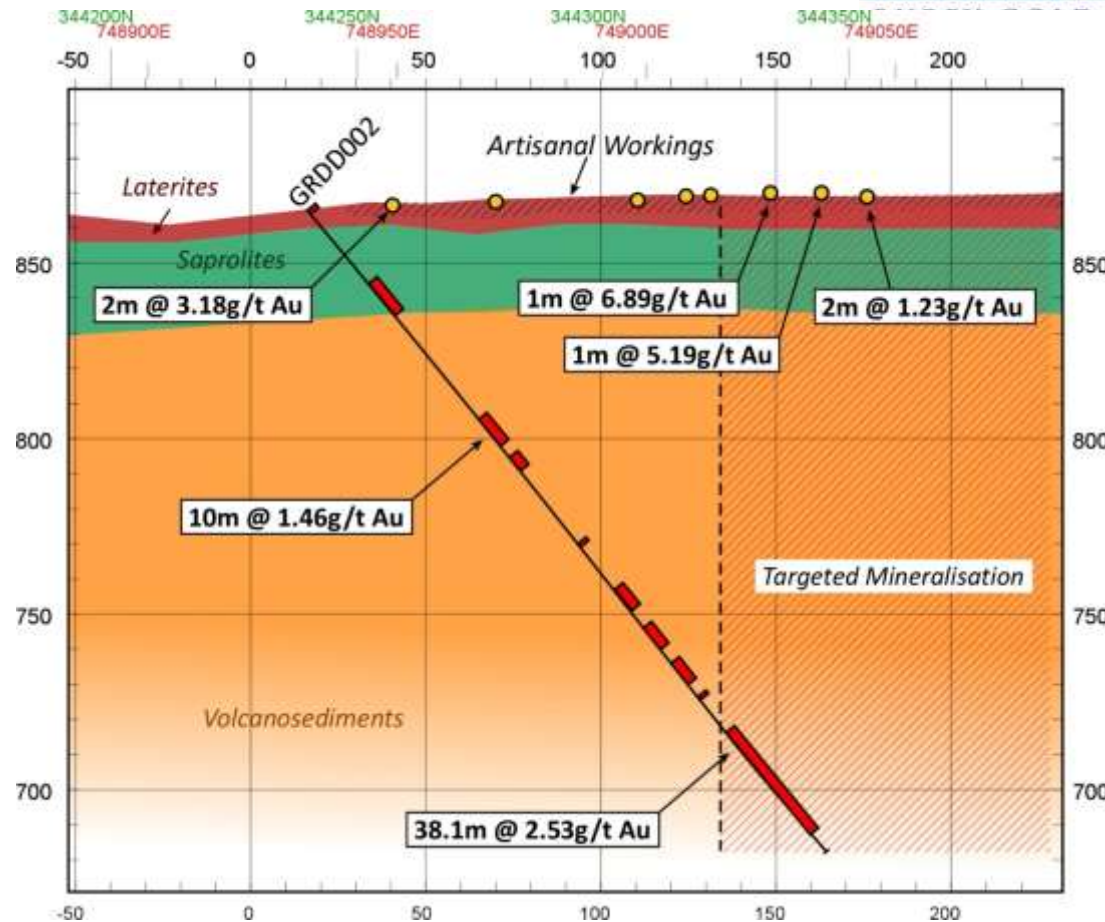
- BUREY GOLD



GIRO PROJECT – 2014/15/16 DRILLING

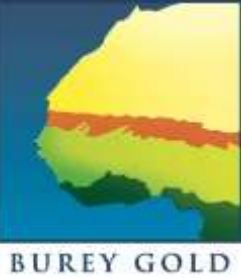


- Significant diamond drill results at Kebigada included:
 - GRDD001: **23.5m at 3.07g/t Au** from **0.5m**, including **13.6m at 4.73g/t Au** from **4.4m & 18.4m at 2.02g/t Au** from **59.1m**
 - GRDD002: **38.1m at 2.53g/t Au** from **191m** including **30.6m at 3.00g/t Au** from **198.5m**
 - GRDD004: **21.0m at 6.06g/t Au** from **0m & 69.6m at 1.67g/t Au** including **39m at 2.3g/t Au** from **94.9m**
- Drilling confirmed main zone of mineralisation over 1.5km x 400m down to depths exceeding 150m associated with Kebigada Shear Zone

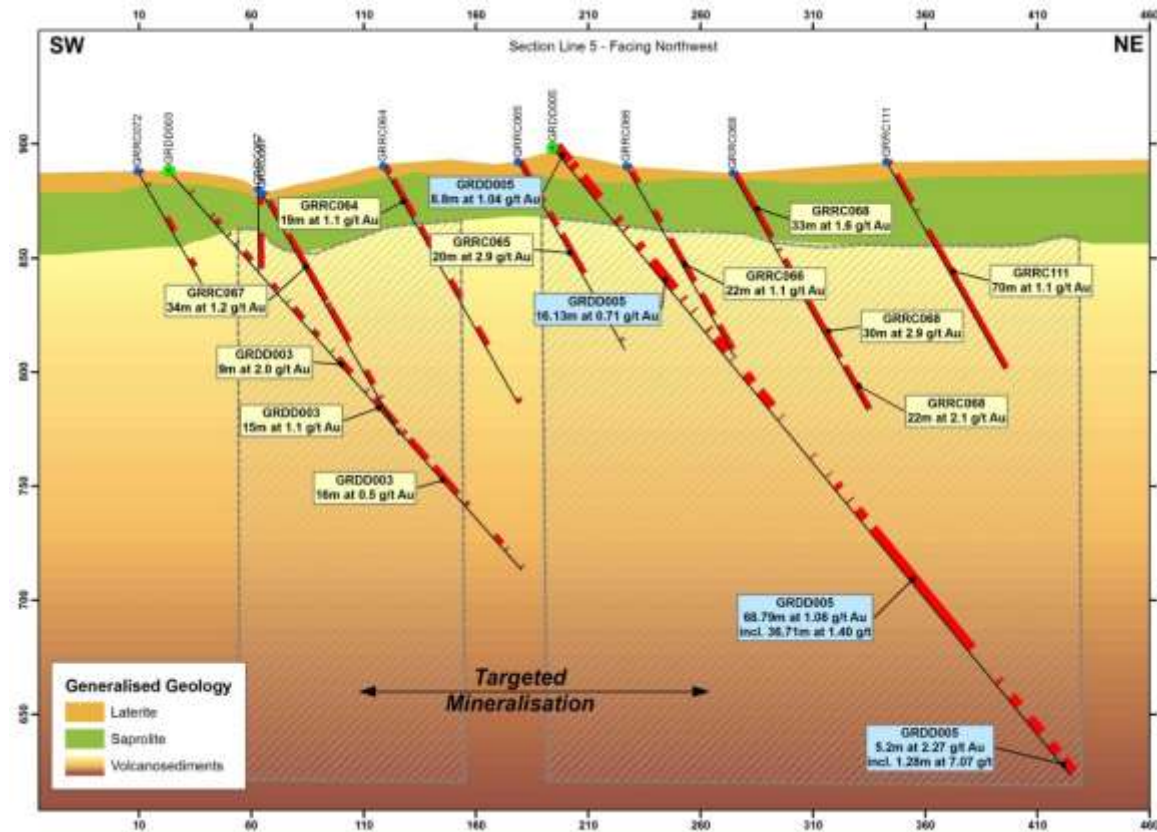


Section across GRDD002 showing significant drill results at depth and channel results from workings at surface as part of current diamond drilling campaign

GIRO PROJECT – 2014/15/16 DRILLING



- Mineralisation strongly associated with silica flooding, narrow quartz veins and stringers and sulphides (pyrite and chalcopyrite)
- Pyrite and chalcopyrite laminae have strong west-east orientation
- Two mineralised orientations at Kebigada:
 - High grade gold mineralisation associated with W-E sulphide laminae and quartz stringers
 - Low grade gold mineralisation towards NNW shown in the IP gradient array survey



Section across line 5 showing significant drill results and diamond drill hole locations as part of current diamond drilling campaign

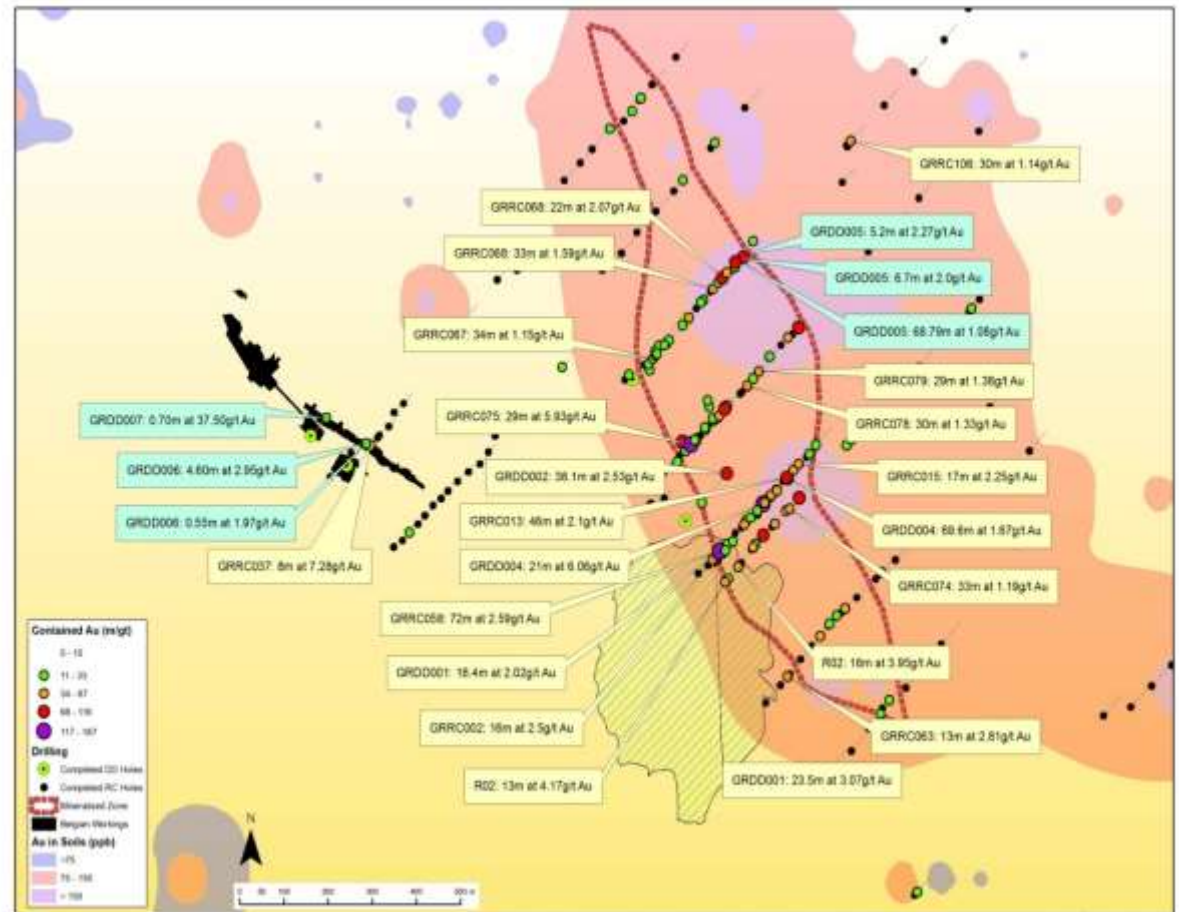
GIRO PROJECT – 2014/15/16 DRILLING

BUREY GOLD

- All results received for the **Giro Vein**
- Mineralisation confined to high grade shear
- Best result of **0.7m at 37.50g/t Au** from **103.5m**
- No further drilling planned while other bulk tonnage targets are being investigated



Visible gold in GRDD007 at Giro vein



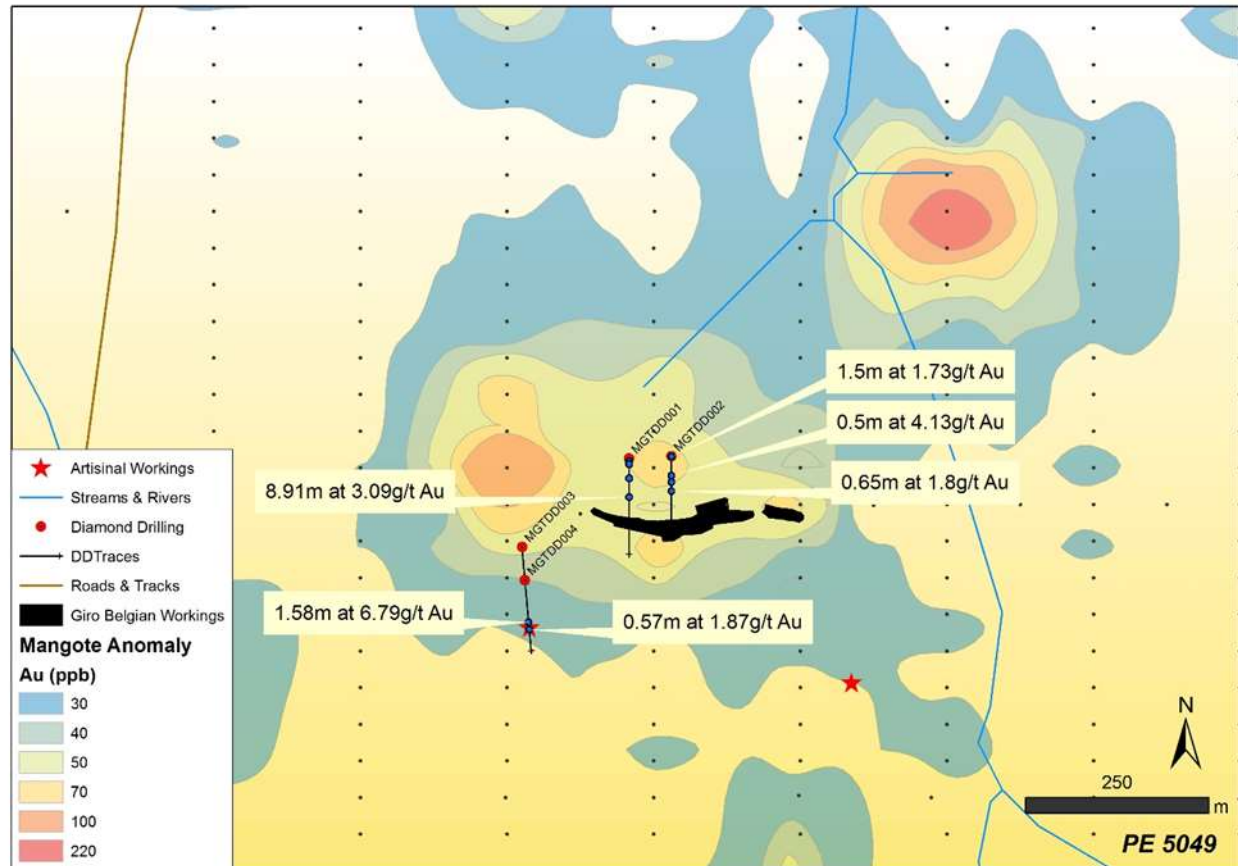
Drill hole location map showing extent of the soil anomalies, extent of mineralisation, better results at Kebigada and Giro Vein Prospects and Belgian workings.

GIRO PROJECT – 2014/15/16 DRILLING

BUREY GOLD

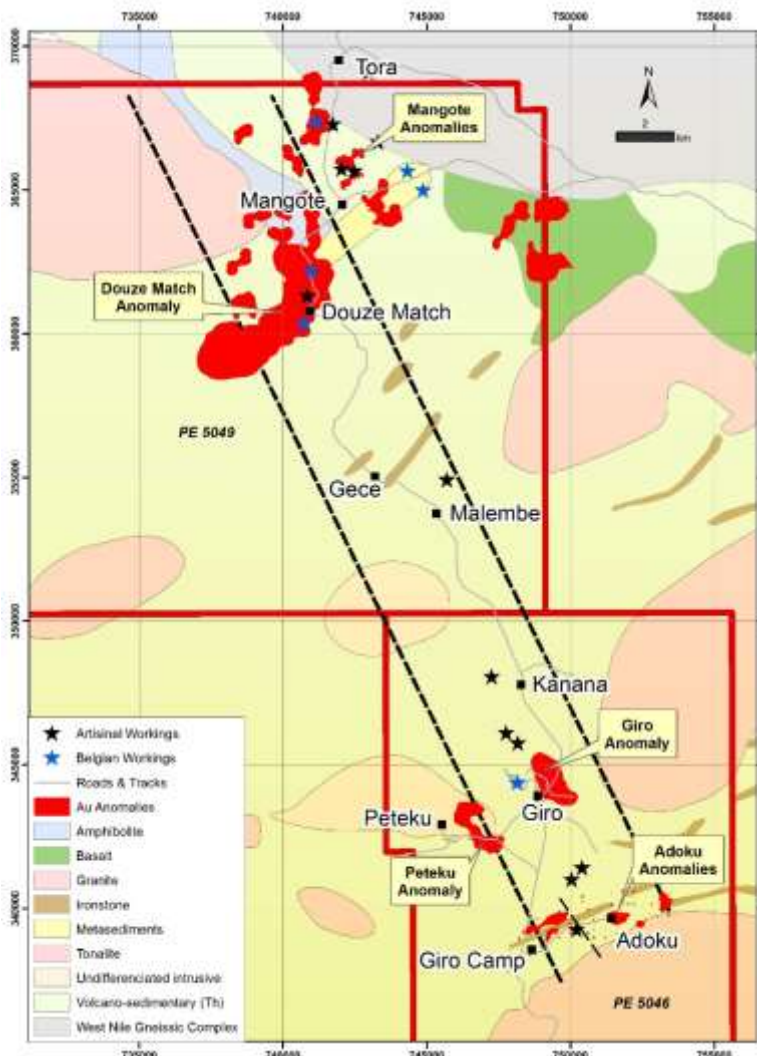
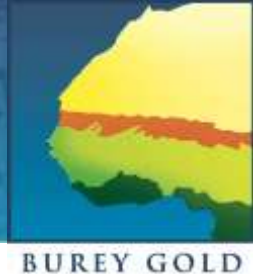


- Two holes drilled under Belgian workings and two holes for 200m coverage to the south at **Mangote**
- Belgians mined high grade zone with historic drill results of **0.6m at 37g/t Au** and **0.35m at 485g/t Au**
- Wall rock mineralisation confirmed
- Best results of:
 - **8.91m at 3.09g/t Au**
 - **1.58m at 6.79g/t Au**
- Mangote lies within a 1km, NE trending, gold in soil anomaly for follow up with mapping and shallow RC drilling



Drill hole location map showing extent of the soil anomalies, better results at Mangote Prospect and Belgian workings.

GIRO PROJECT 2015/16 DIAMOND DRILLING



• ***Giro Prospect:***

- 5 holes at Kebigada & 2 holes at Giro vein
- Broad zone of mineralisation defined over 1,500m down to depths exceeding 150m (deepest 250m) below surface at Kebigada, narrow high grade at Giro Vein

• ***Mangote***

- 4 reconnaissance holes
- Confirmed mineralisation in 2 parallel zones

• ***Peteku Prospect:***

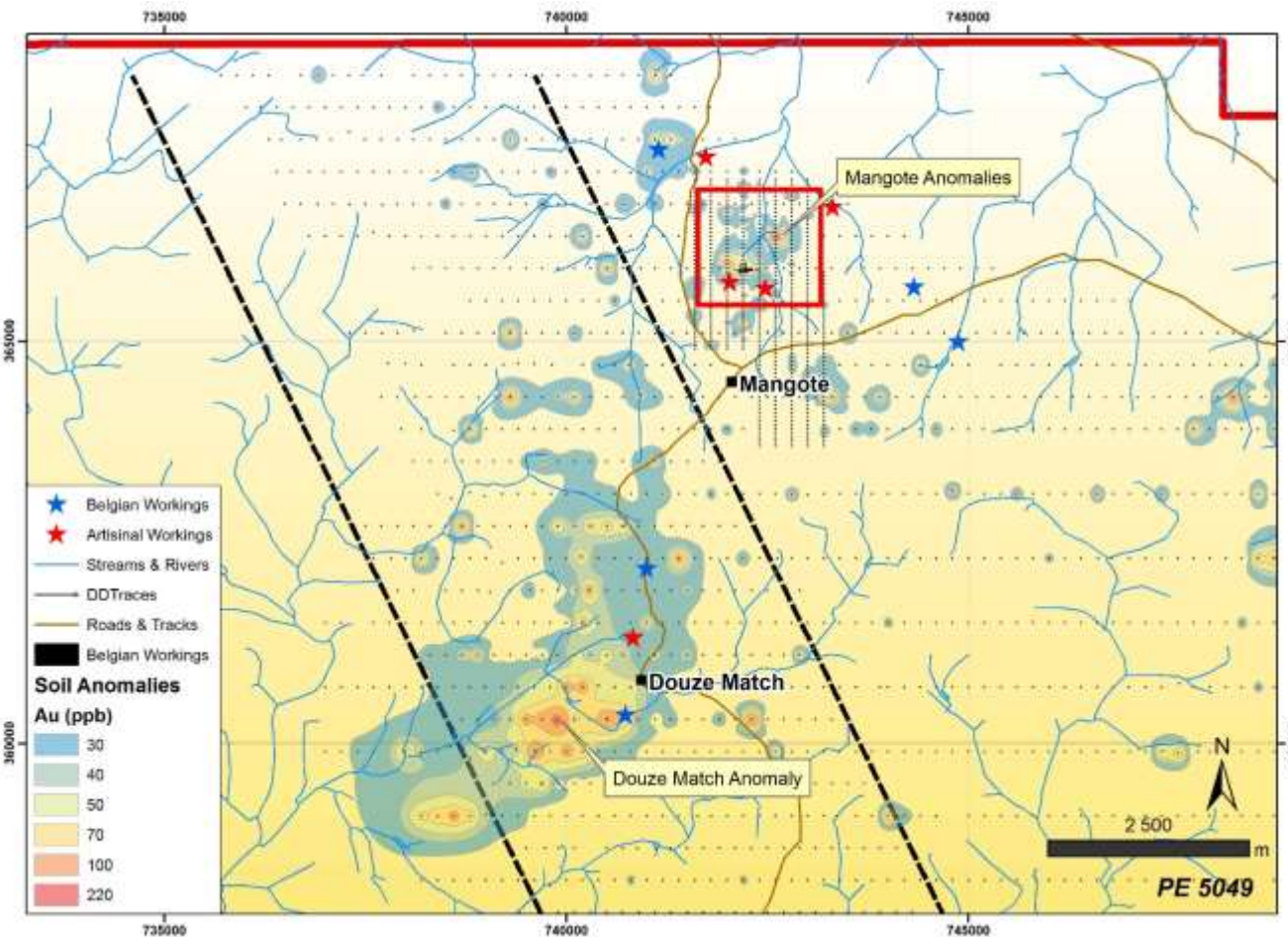
- 1 hole at Peteku – narrow low grade mineralisation

• ***Adoku Prospect:***

- 4 diamond holes covering 180m at Adoku
- Mineralised zone not intersected due to faulting
- Shallow RC drilling planned across main zone of artisanal workings

GIRO PROJECT – DOUZE MATCH-MANGOTE

BUREY GOLD



- 4,000m x 2,500m gold in soil anomaly defined at Douze Match
- Contains “Tango” Belgian historic workings
- Anomaly along faulted contact between granites and BIF’s
- 1,000m x 500m gold in soil anomaly defined at Mangote
- Detailed mapping in progress to better plan follow up shallow RC drilling programmes at both targets

GIRO SITE PICTURES



BUREY GOLD



Diamond drill rig



Access road to Adoku

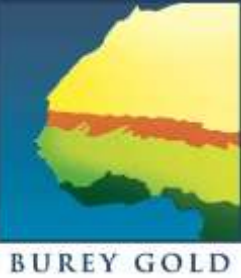


Core yard



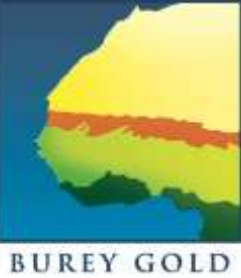
Brick making operation

SUMMARY



- Burey's Giro Project has the same geological setting as Randgold's **17-million ounce** Kibali Gold deposits, and is less than 30km away
- Burey's Executive Chairman was the founding Director of the company that discovered the Kibali Gold deposits which were taken over by Randgold
- Mineralisation discovered within a 30km exploration corridor with potential for multi-million ounce resources
- Mineralisation at Giro open at depth and all directions – ongoing exploration delivering results with diamond drilling confirming mineralisation open at depths >250m
- Future exploration focused on identifying new zones of broad mineralisation as follow up to significant soil anomalies at Douze Match and Mangote
- Management team has discovered more than **20 million ounces of gold, 1 million tonnes of copper and 200k tonnes of tin**

CONTACTS



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Peter Taylor, Investor Relations:

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Ph: +61 412 036 231

Thank You



BUREY GOLD

APPENDICIES



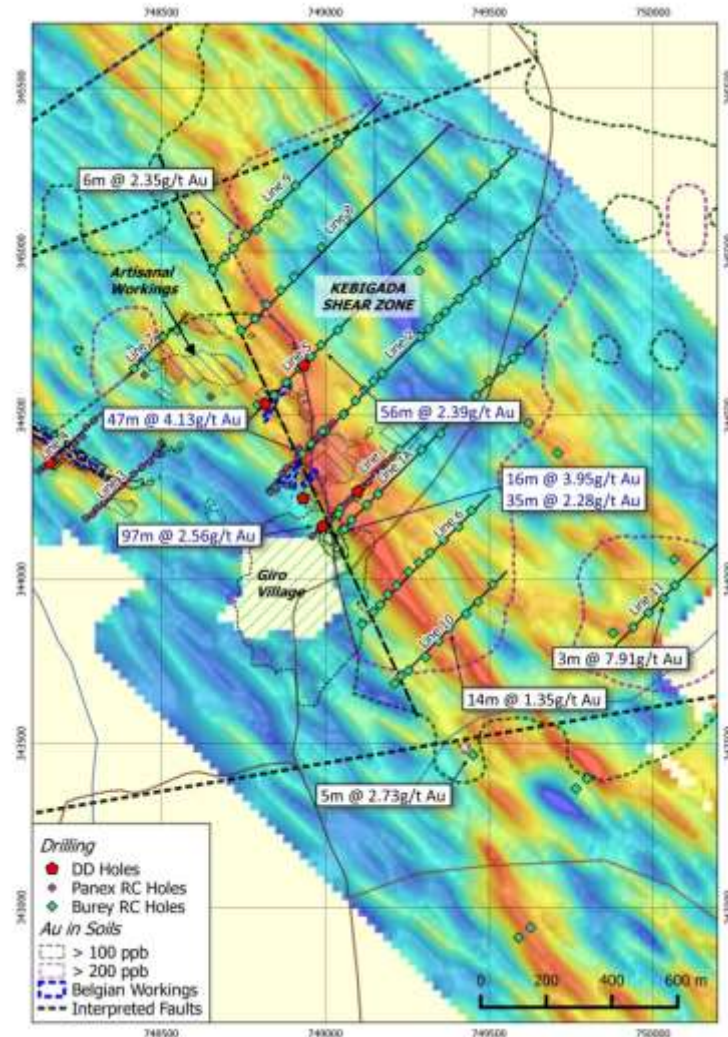
BUREY GOLD

GIRO PROJECT – IP RESULTS



BUREY GOLD

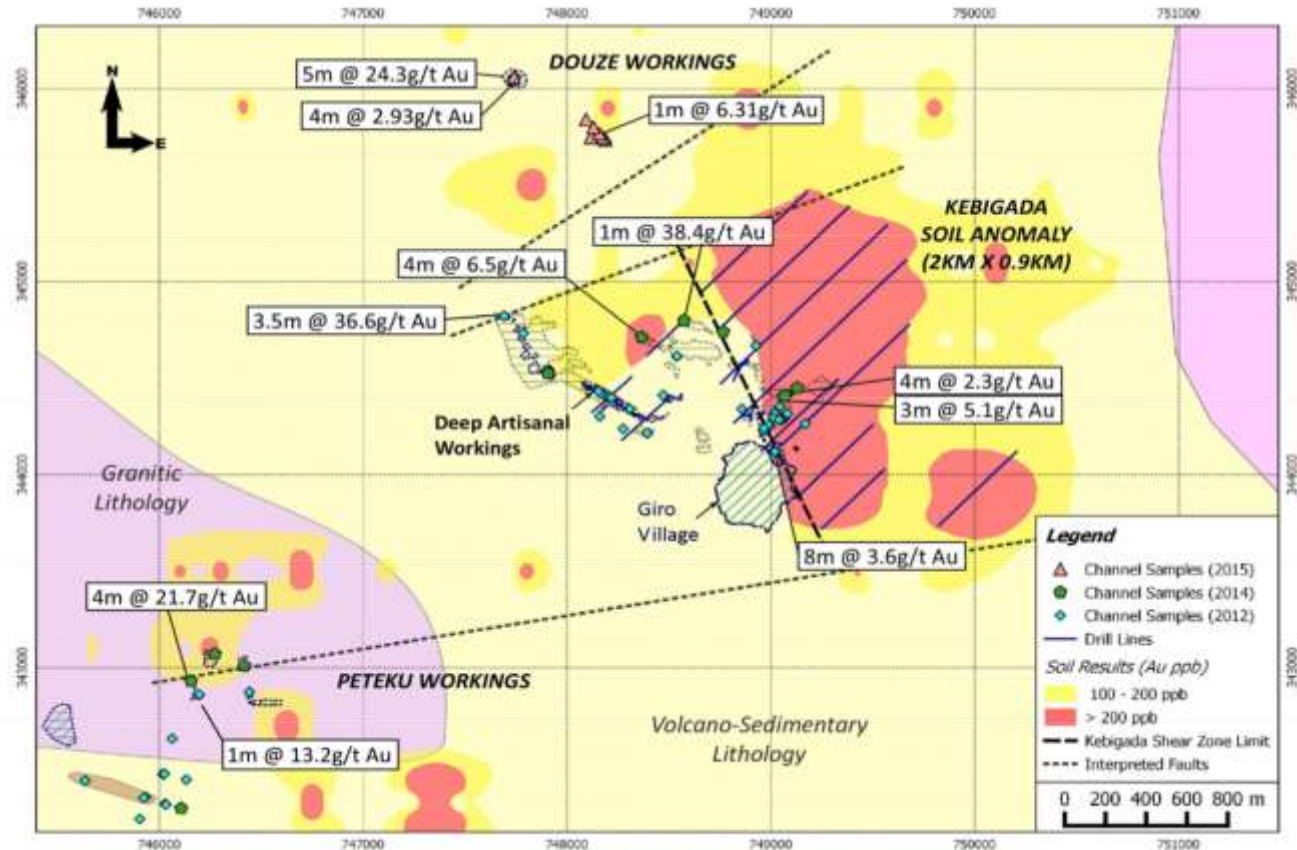
- Strong Induced Polarization (IP) anomaly covers 3km of the Giro Prospect
- Good drill results (**97m at 2.56g/t Au**) associated with a dominant NNW trending chargeable anomaly



GIRO PROJECT – SOILS AND CHANNEL SAMPLING

BUREY GOLD

- 900 x 2000m gold in soil anomaly (>200ppb) at Giro
- New soil anomaly at Peteku (infill planned)
- Significant results from channel sampling of artisanal workings included
 - **5m at 24.3g/t Au**
 - **1m at 38.4g/t Au**
 - **4m at 6.5g/t Au**
 - **4m at 21.7g/t Au**
- Infill soil sampling completed at Douze

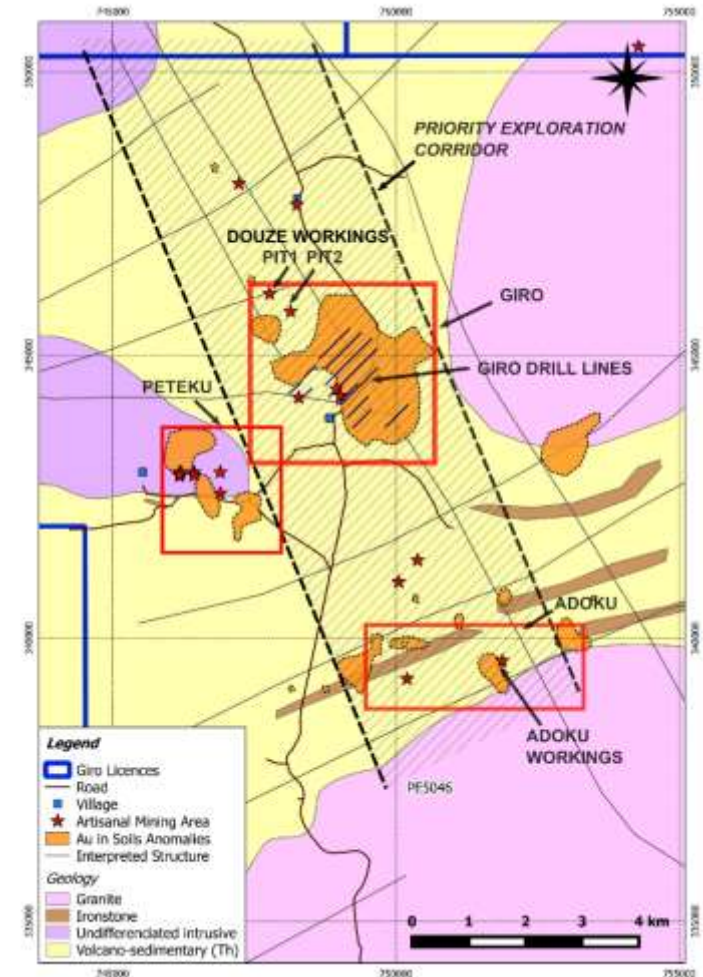
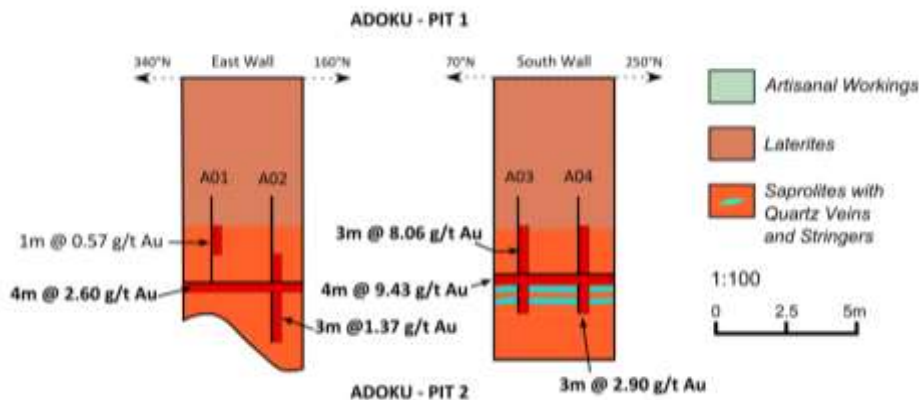


Channel sampling at Giro, Douze and Peteku

GIRO PROJECT – SOILS AND CHANNEL SAMPLING

BUREY GOLD

- Two artisanal pits sampled at Adoku
- Significant channel samples included:
 - 3m at 8.06g/t Au
 - 3m at 2.90g/t Au
 - 2m at 9.67g/t Au
 - 4m at 9.43g/t Au
- Infill soil sampling completed at Adoku

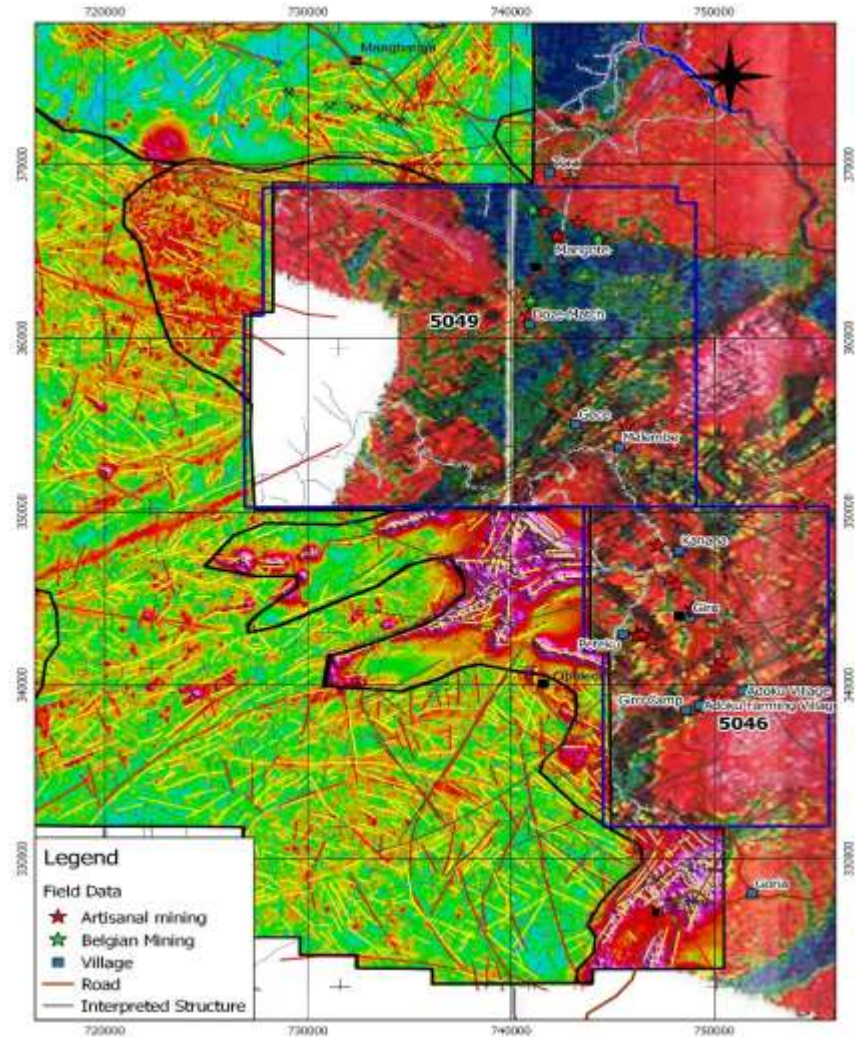


GIRO PROJECT – REGIONAL MAGNETICS



BUREY GOLD

- Good potential target north of Giro within structural corridor
- Extensive alluvial artisanal workings in the area
- Soil sampling programmes ongoing to identify new targets on PE 5049



TERMS OF GIRO ACQUISITION

BUREY GOLD



- Burey acquired an 85% interest in Amani Consulting sprl (55.25% interest in the Giro Project):
 - 62.4m shares to Amani vendors and 55.7m shares to Panex
 - 47.5m options to Amani, exercisable at \$0.05 by 31 December 2016
 - US\$300,000 to Amani
 - Burey to sole fund to development stage
 - US\$5,350,000 to Amani vendors upon discovery of 3Moz @ 2.5g/t Au of measured and indicated gold resources. At Burey's election, 50% of this amount can be settled by an issue of Burey shares at the then market value of Burey shares. In any case the liability for this amount of US\$5.35M only falls due for payment upon drawdown of development funds.
 - US\$2.5m to DRC Government and US\$700,000 to Sokimo on DFS completion and decision to mine
- Burey has a first right on the remaining 15% interest in Amani Consulting (additional 9.75% interest in Giro, which would take Burey to 65% of Giro)