



BUREY GOLD

BUREY GOLD LTD

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21 September 2007

The Manager
Company Announcements Office
ASX Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

Dear Sir

SETTLEMENT OF MINERAL INTERESTS ACQUISITION COMPLETED

Burey Gold Limited refers to its previous announcements in relation to the acquisition of uranium prospective mineral properties from ASX listed Kalgoorlie-Boulder Resources Limited.

The Company has completed the issue of 2,500,000 shares under the terms of the agreement with Kalgoorlie-Boulder Resources Limited. The Company has also completed the issue of 3,394,500 options (BYRO class) to subscribers who participated in a share placement in June 2007. At that time the Company did not have the capacity, under ASX listing rules, to issue the free attaching options on a one for two basis. Shareholder approval for these securities issues was provided at a meeting on 13 August 2007.

Total securities now on issue are as follows:

Ordinary shares	54,569,003
Options (BYRO class)	25,904,496
Other options (unquoted)	6,500,000

Yours faithfully

Susmit Shah
Company Secretary