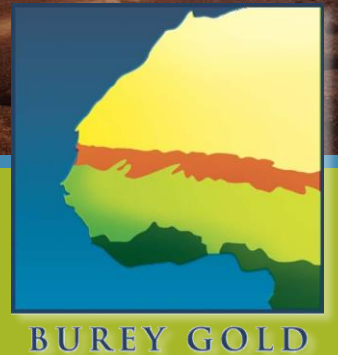


# Investor Presentation

July 2016

**BUREY GOLD LIMITED**  
(ASX:BYR)



# Disclaimer

The material in this presentation (“Material”) is not and does not constitute an offer, invitation or recommendation to subscribe for, or purchase securities in Burey Gold Limited (BYR) nor does it form the basis of any contract or commitment.

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statements.

Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward looking statements depending on a variety of factors.

## **Competent Person’s Statement**

The information in this report that relates to exploration results is based on, and fairly represents information and supporting documentation prepared by Mr. Klaus Eckhof, a Competent Person who is a member of The Australasian Institute of Mining and Metallurgy. Mr. Eckhof is a director of Burey Gold Limited.

Mr Eckhof has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to

qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves”.

Mr. Eckhof consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to the Giro Gold Project has been previously reported by the Company in compliance with JORC 2012 in various market releases, with the last one dated 24 June 2016. The Company confirms that it is not aware of any new information or data that materially affects the information included in the December 2015 market announcement.

# Investment highlights

Burey's Giro Project has the same geological setting as Randgold's 17-million ounce Kibali Gold deposits, <30km away

Mineralisation defined over 1,400m x 400m at Giro, open at depth and all directions – ongoing drilling delivering encouraging results

Management team has discovered more than 20 million ounces of gold, 1 million tonnes of copper and 200k tonnes tin

Burey's Executive Chairman founded Moto Goldmines that discovered the Kibali Gold deposits and sold them to Randgold

Three discrete zones of soil anomalism in 30km exploration corridor – exceptional results from scout RC drilling at Douze Match

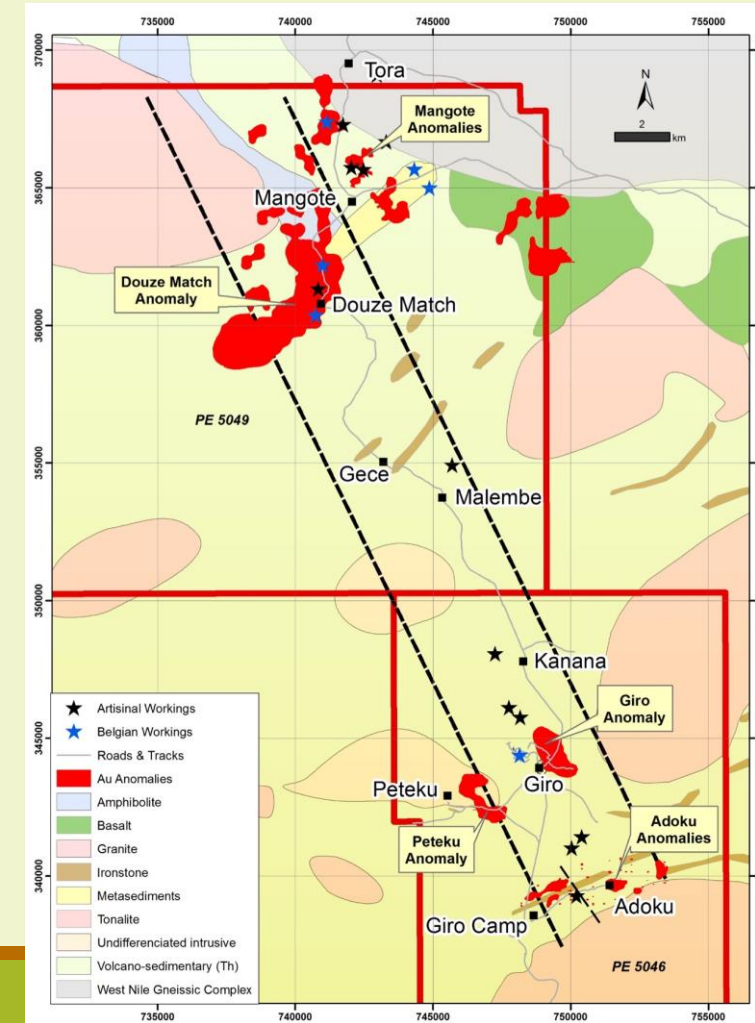
# Giro Project - drilling results summary

## Exceptional scout shallow RC results from Douze Match

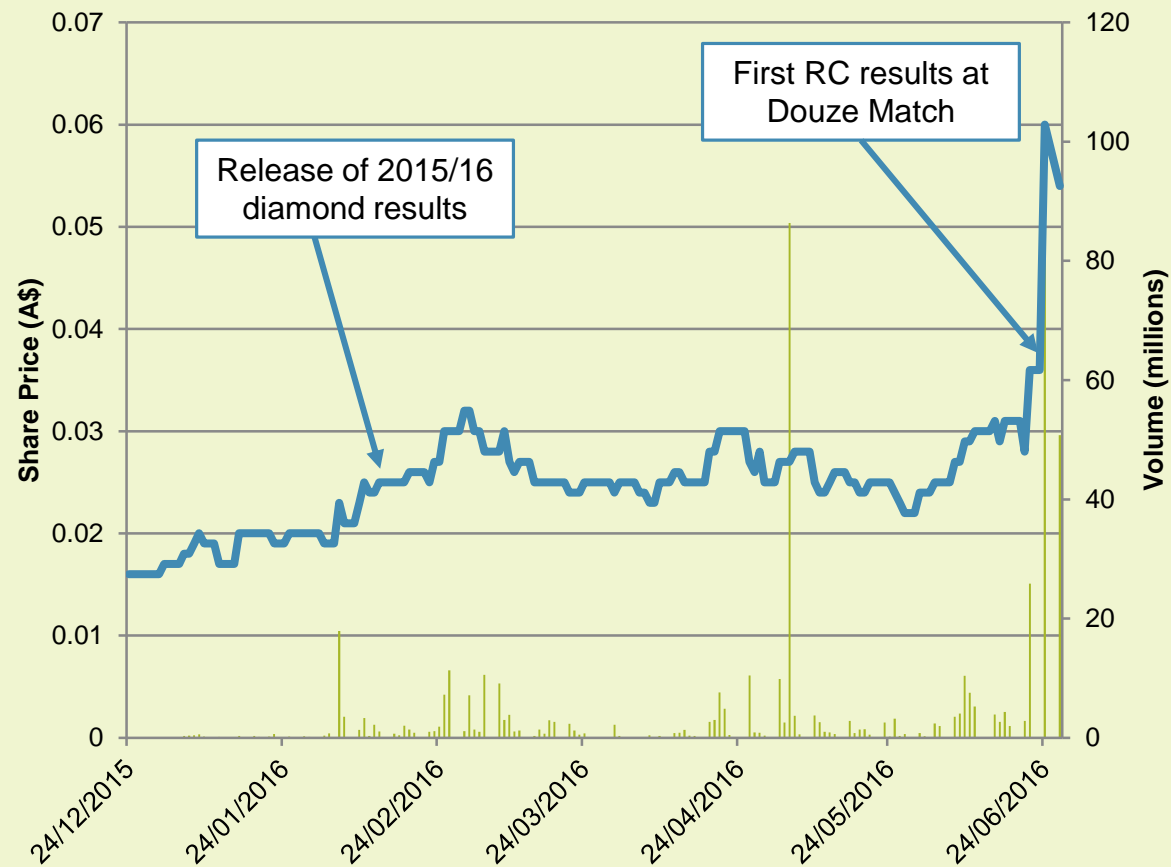
- Highly significant mineralisation within **4km x 2.5km Au in soil anomaly**
- Significant intercepts included:
  - **2m at 196g/t Au** from 12m & **15m at 255.6g/t Au** from 15m, including **3m at 1,260g/t Au** from 15m
  - **20m at 7.1g/t Au** from surface and **12m at 21.2g/t Au** from 3m in laterites

## Significant mineralisation defined from surface at Giro

- Significant mineralisation over strike length of **1.5km over widths of 300-350m**, open at depth and in all directions at Kebigada
  - High-grade diamond results: **21.0m at 6.06g/t Au** from surface, **30.6m at 3.0 g/t Au** from 198.5m and **23.5m at 3.07g/t Au** from 0.5m
  - High grade RC results: **97m at 2.56g/t Au** from surface; **47m at 4.13g/t Au** from 25m, incl. **29m at 5.93g/t Au** from 25m; **16m at 3.95g/t Au** from 15m
- No metallurgical issues expected: 85-90% recoveries from limited bottle roll analyses at Kebigada



# Corporate snapshot



## TRADING INFORMATION

ASX Ticker	BYR
Ordinary Shares	1,246m
Options	437.3m @ 5c Expire on or before 31/07/17 47.5m @ 5c Expire on or before 31/12/16
Market Capitalisation (18/07/2016)	~A\$87m @ 7.0c
Top 20 Holding	76%

## SIGNIFICANT SHAREHOLDERS

Cong Mao Huai	16.9%
Naboo Consulting Group	15.0%
Perseus Mining	8.5%



# Board of Directors

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## KLAUS ECKHOF

### **Executive Chairman**

Geologist – 20+ years of experience developing mineral deposits, including time in Africa. Founded Moto Goldmines, Spinifex Gold Ltd and Lafayette Mining Ltd.

## MARK CALDERWOOD

### **Non-Executive Director**

20+ years of experience in exploration and development in Africa. Former Managing Director and CEO of Perseus Mining, and previously worked for Mount Edon Gold Mines before moving to Moto Gold Mines where he was involved in the discovery of Kibali Gold Mine. He also serves on Board of Explaurum (ASX: EXU).

## SUSMIT SHAH

### **Non-Executive Director, Company Secretary**

Chartered accountant

25+ years experience. Has been involved with a range of Australian publicly listed companies in company secretarial and financial roles.

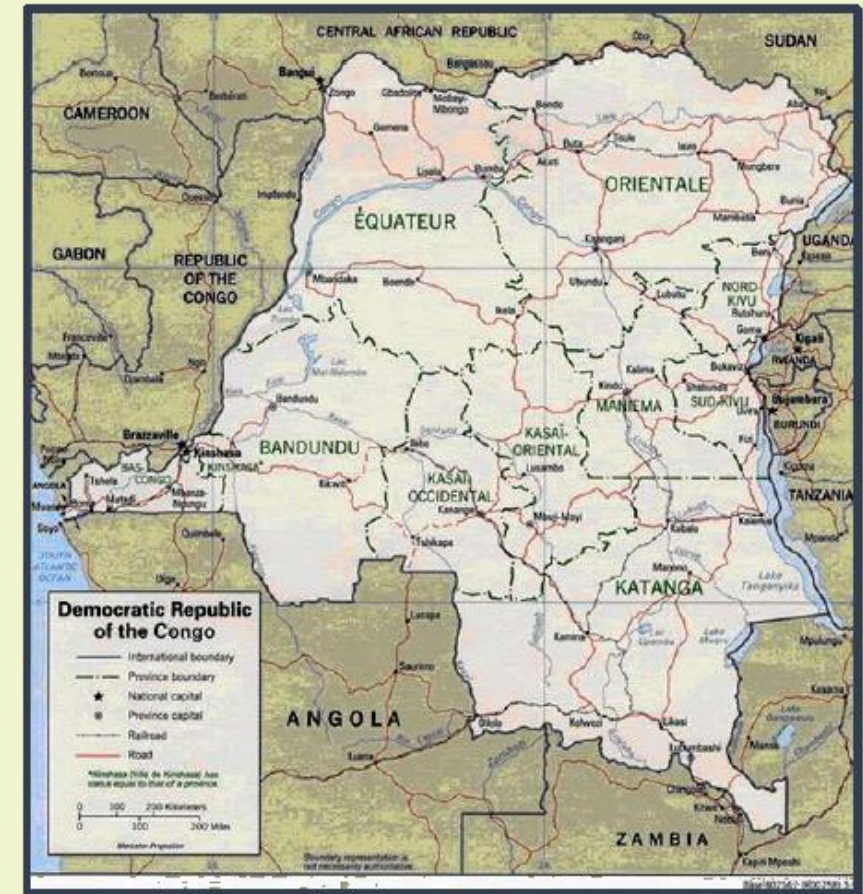
## KEVIN THOMSON

### **Non-Executive Director**

Geologist – 25+ years of experience, with 11 years in West Africa, including Guinea. Exploration manager for Burey's significant shareholder, Perseus Mining, and instrumental in its successful Ghana and Ivory Coast gold projects.

# Democratic Republic of Congo

- Considered the 'Elephant of Africa'
- Majors are investing in DRC mining sector:
  - Gold: Randgold Resources, AngloGold Ashanti, Banro
  - Copper/cobalt: Freeport McMoran, Katanga Mining, MMG Limited, Metorex
- China investing in infrastructure for rail, roads and power to develop sustainable production
- The DRC has rare and strategic minerals sought by developed and emerging economies around the world
- Over 100,000 MW of hydropower likely to be produced on many sites
- Emerging economy with an annual growth rate of over 6%



Source: Invest in DRC



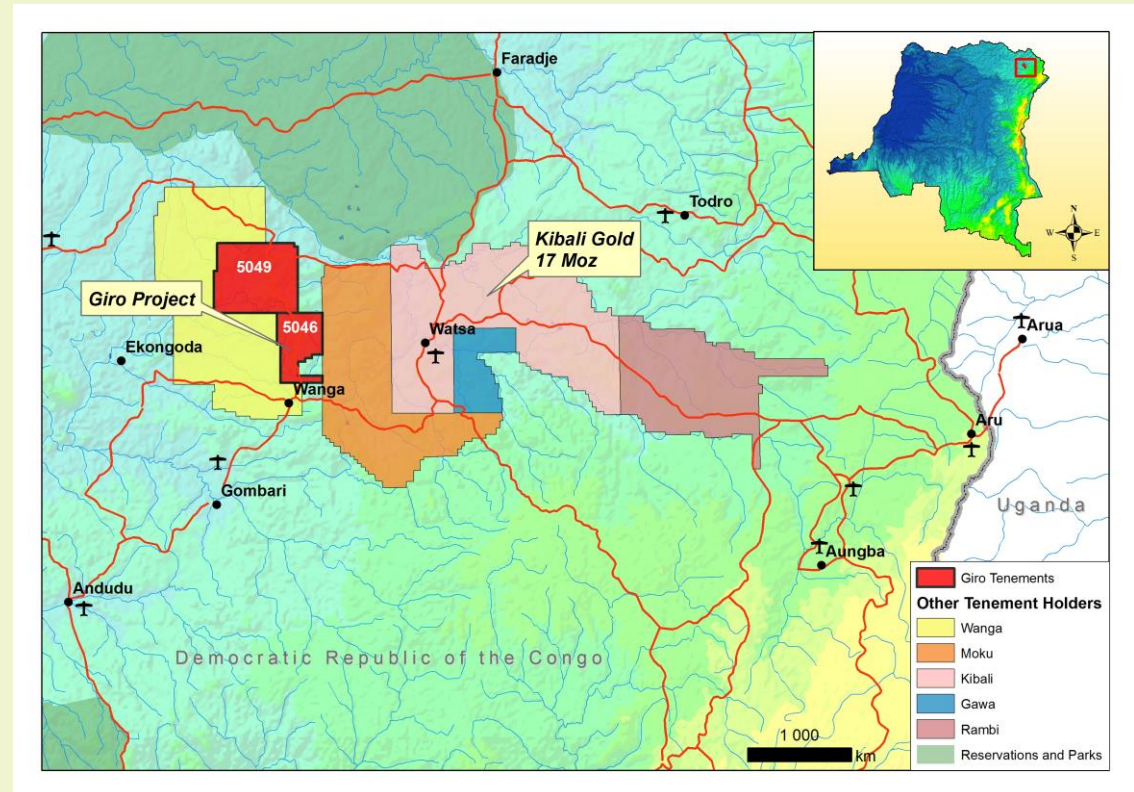
# Burey's Giro Project





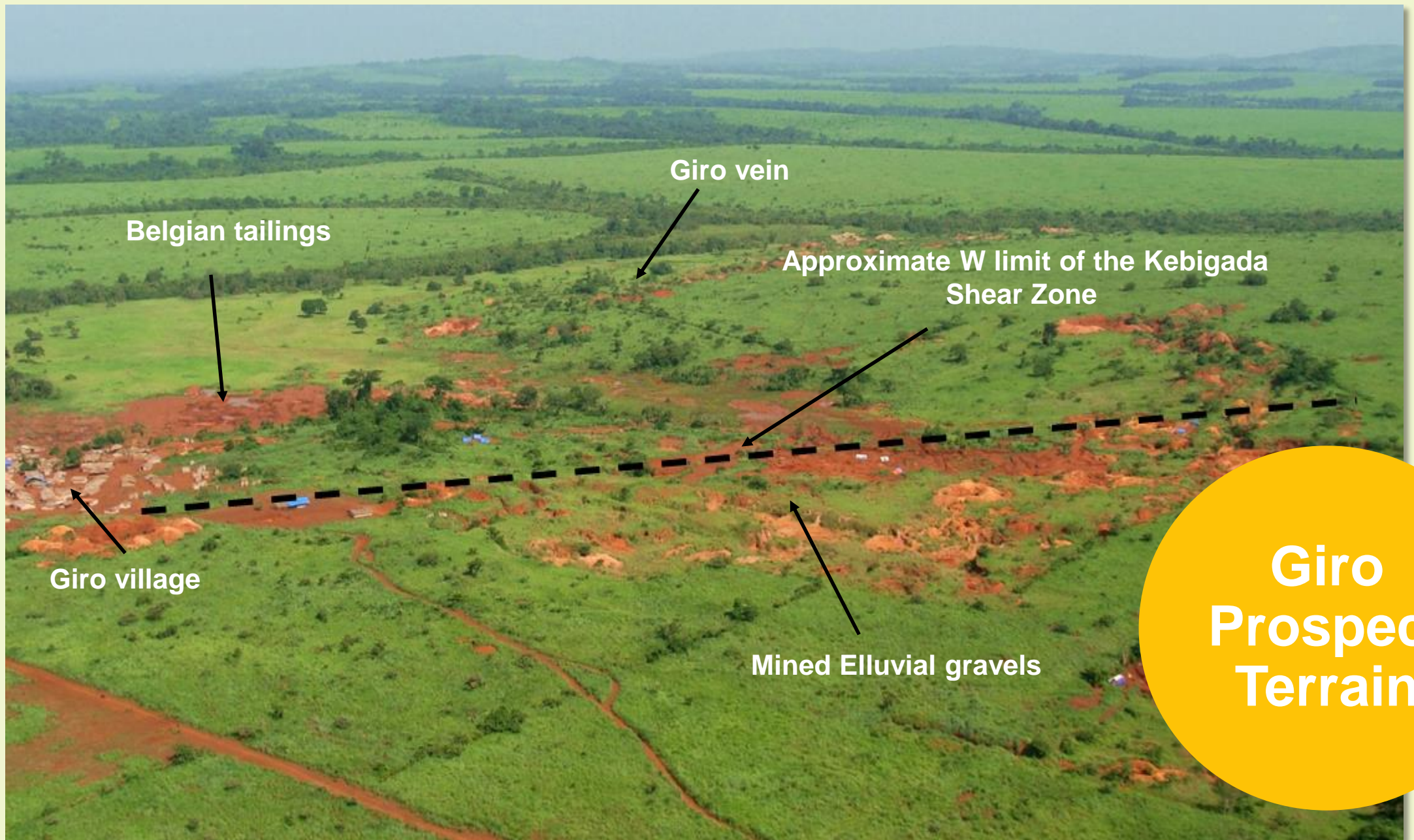
# Giro Project – north east DRC

- Two permits covering 610km<sup>2</sup> (PE's 5046 and 5049) in the Moto Greenstone Belt
- 20-30km west of Randgold/AngloAshanti's 17Moz Kibali deposits
- Randgold recently signed JV agreement for 51% of Moku licences bordering Giro to the east
- Similar style mineralisation and structural setting to Kibali throughout Moto Belt
- Good access
  - savannah vegetation at Giro
  - well maintained road to Kampala (Uganda) – highly developed



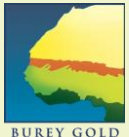
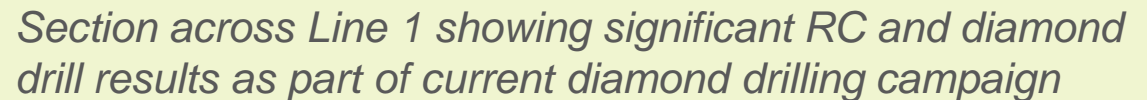
## REGIONAL GEOLOGY AND MAIN LICENCES





## Results reported for all 103 RC and 7 diamond drill holes completed at Giro

- GRRC058: 97m at 2.56g/t Au from surface to bottom of hole
- GRRC068: 33m at 1.59g/t Au from surface and 56m at 2.39g/t Au from 64m
- GRRC075: 47m at 4.13g/t Au from 25m, including 29m at 5.93g/t Au from 25m



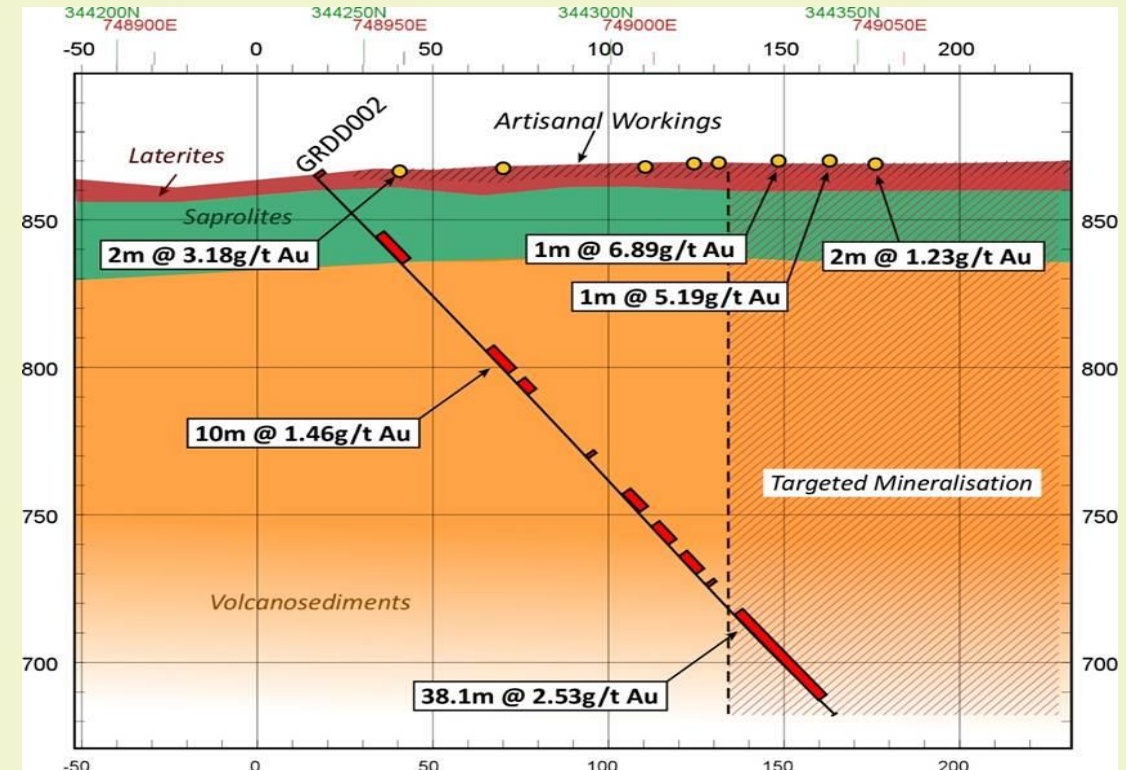


# Giro Project – Giro 2014-16 drilling (Cont.)

## Significant diamond drill results at Kebigada included

- GRDD001: 23.5m at 3.07g/t Au from 0.5m, including 13.6m at 4.73g/t Au from 4.4m and 18.4m at 2.02g/t Au from 59.1m
- GRDD002: 38.1m at 2.53g/t Au from 191m including 30.6m at 3.00g/t Au from 198.5m
- GRDD004: 21.0m at 6.06g/t Au from 0m and 69.6m at 1.67g/t Au including 39m at 2.3g/t Au from 94.9m

Drilling confirmed main zone of mineralisation over 1.5km x 350m down to depths exceeding 150m associated with Kebigada Shear Zone



Section across GRDD002 showing significant drill results at depth and channel results from workings at surface as part of current diamond drilling campaign

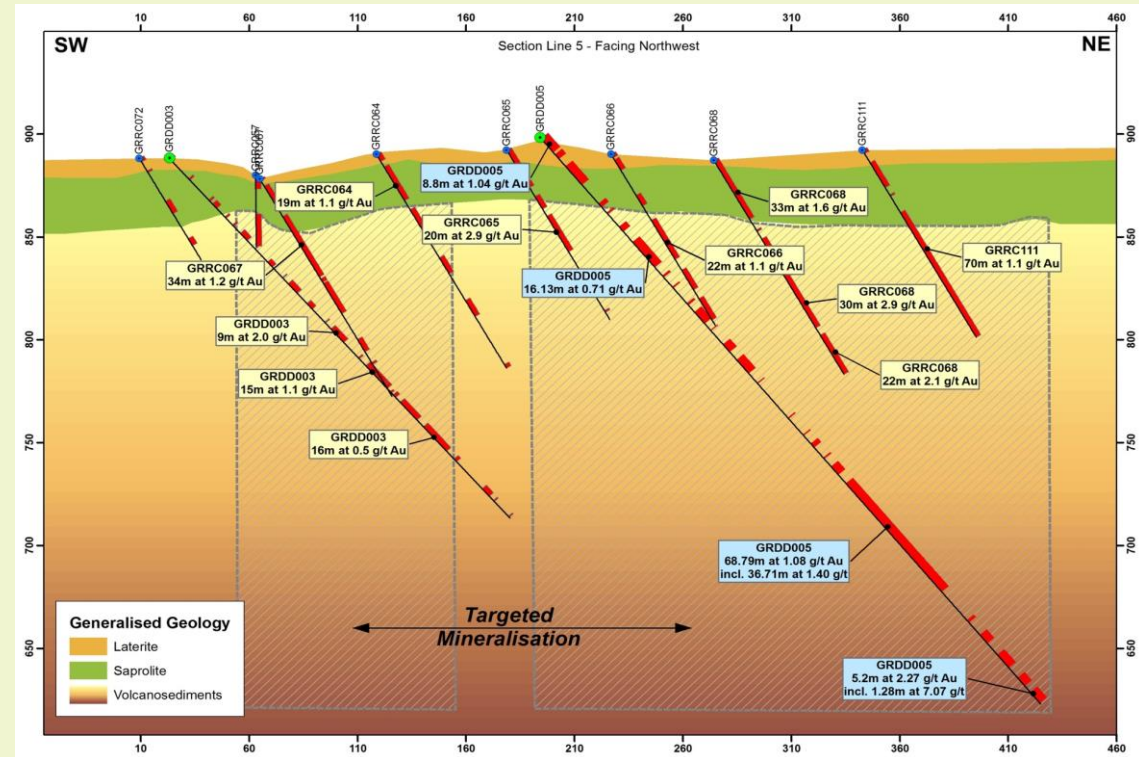
# Giro Project – Giro 2014-16 drilling (Cont.)

Mineralisation strongly associated with silica flooding, narrow quartz veins and stringers and sulphides (pyrite and chalcopyrite)

Pyrite and chalcopyrite laminae have strong west-east orientation

Two mineralised orientations at Kebigada:

- High grade gold mineralisation associated with W-E sulphide laminae and quartz stringers
- Low grade gold mineralisation towards NNW shown in the IP gradient array survey



Section across Line 5 showing significant drill results and diamond drill hole locations as part of current diamond drilling campaign

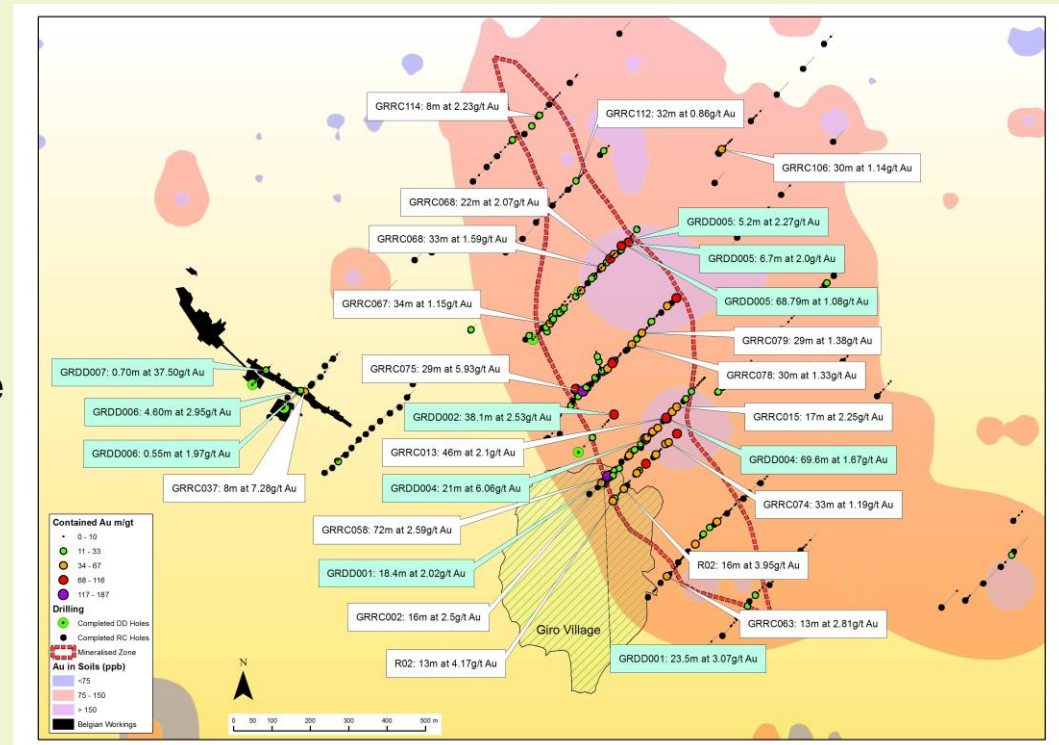
# Giro Project – Giro 2014-16 drilling (Cont.)

All results received for the Giro Vein

- Mineralisation confined to high-grade shear
- Best result of 0.7m at 37.50g/t Au from 103.5m
- No further drilling planned, while other bulk tonnage targets are being investigated



*Visible gold in  
GRDD007 at Giro Vein*



*Drill hole location map showing extent of the soil anomalies, extent of mineralisation, better results at Kebigada and Giro Vein Prospects and Belgian workings*



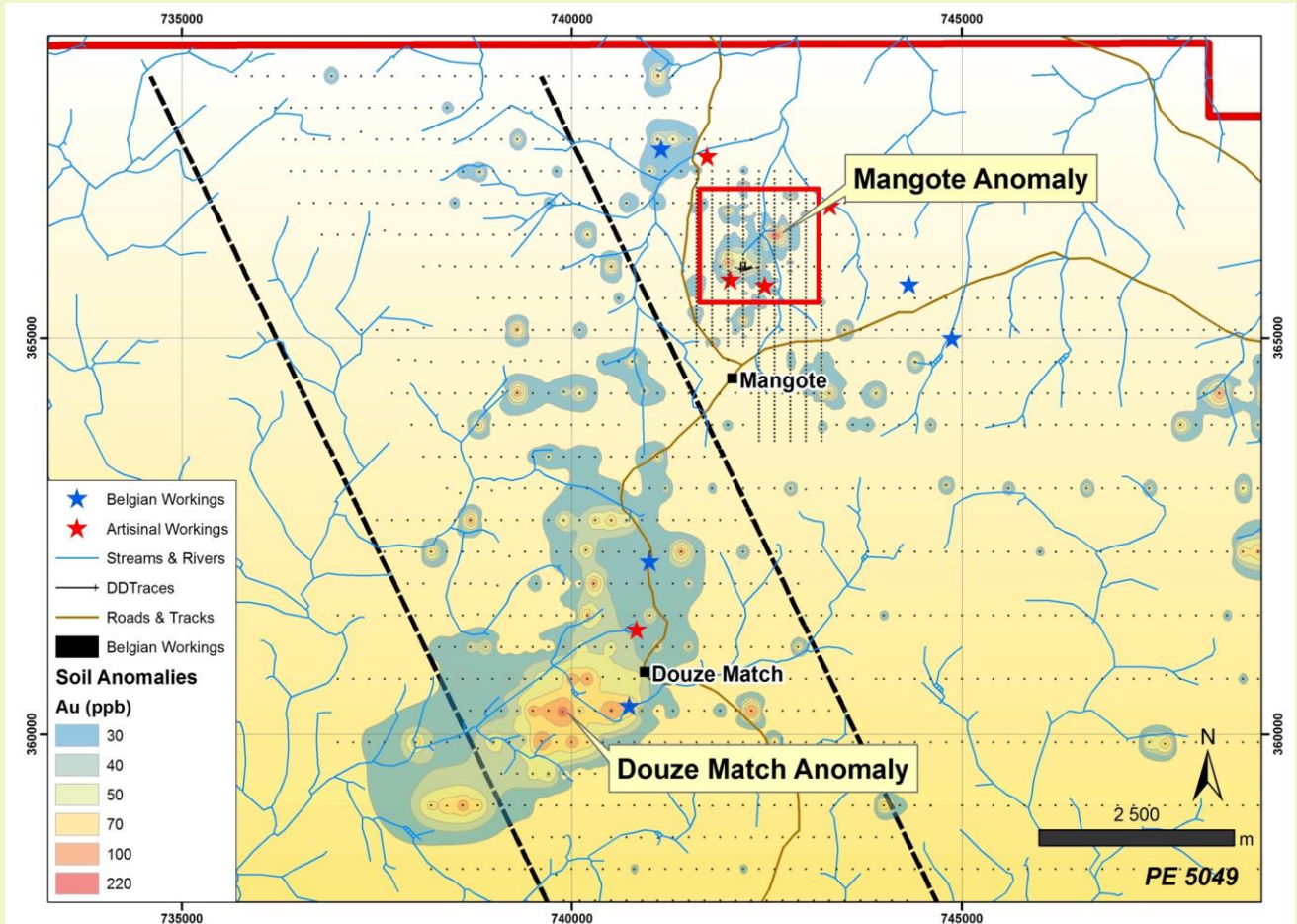
# Giro Project – Douze Match 2016 shallow drilling

4,000m x 2,500m gold in soil  
anomaly defined at Douze Match  
(open to west)

Contains “Tango” Belgian historic  
workings

Anomaly along faulted contact  
between granites and volcano-  
sediments

Detailed mapping completed  
and first results reported for scout  
shallow RC drilling programme



# Giro Project – Douze Match 2016 shallow drilling (cont)

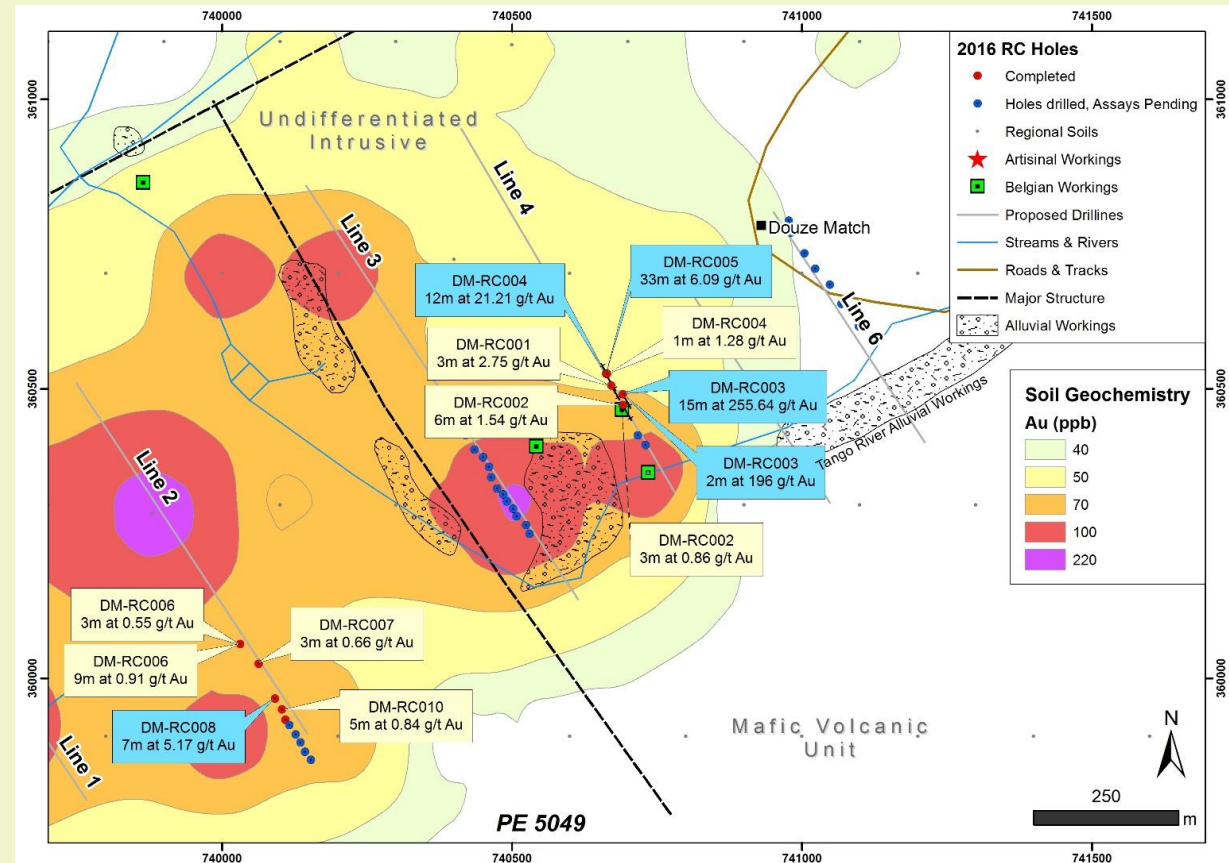
Exceptional results from ferruginous black quartz veins in saprolite included:

- DMRC003: 2m at 196g/t Au from 12m & 15m at 255.6g/t Au from 15m, including 3m at 1,260g/t Au from 15m
- DMRC005: 9m at 5.7g/t Au from 24m

Significant results from laterite include:

- DMRC004: 20m at 7.1g/t Au from surface
- DMRC005: 12m at 21.2g/t Au from 3m

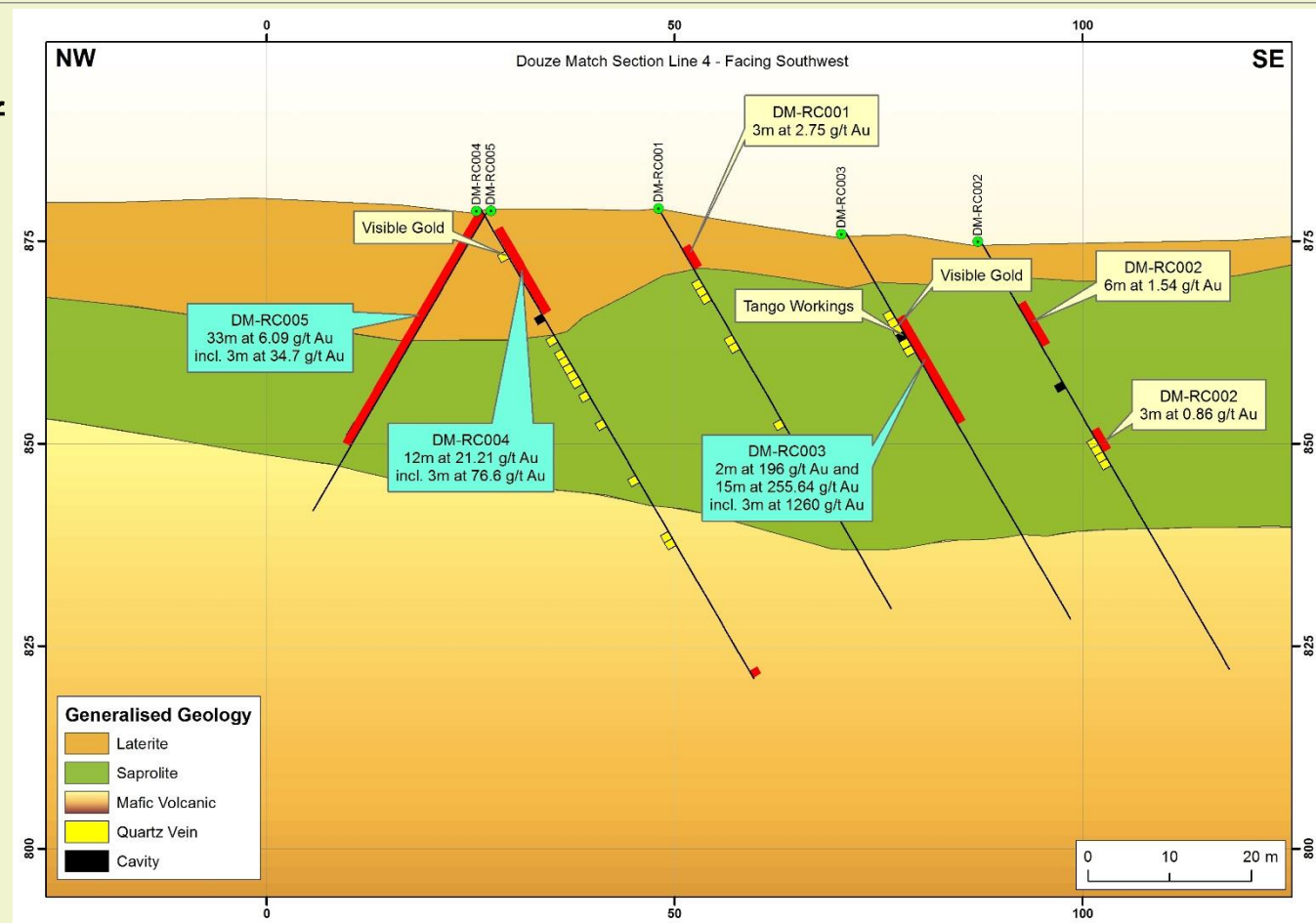
Strong sulphide mineralisation, quartz veining & silica/carbonate alteration associated with gold mineralisation



# Giro Project – Douze Match 2016 shallow drilling (cont)

Shallow RC scout drilling planned to cover central 1km of the 4km soil anomaly

3,000m programme complete with results for an additional 30 holes expected in mid July





# Giro Project – Mangote 2016 diamond and shallow RC drilling

Two diamond holes drilled under Belgian workings and two holes for 200m coverage to the south at Mangote

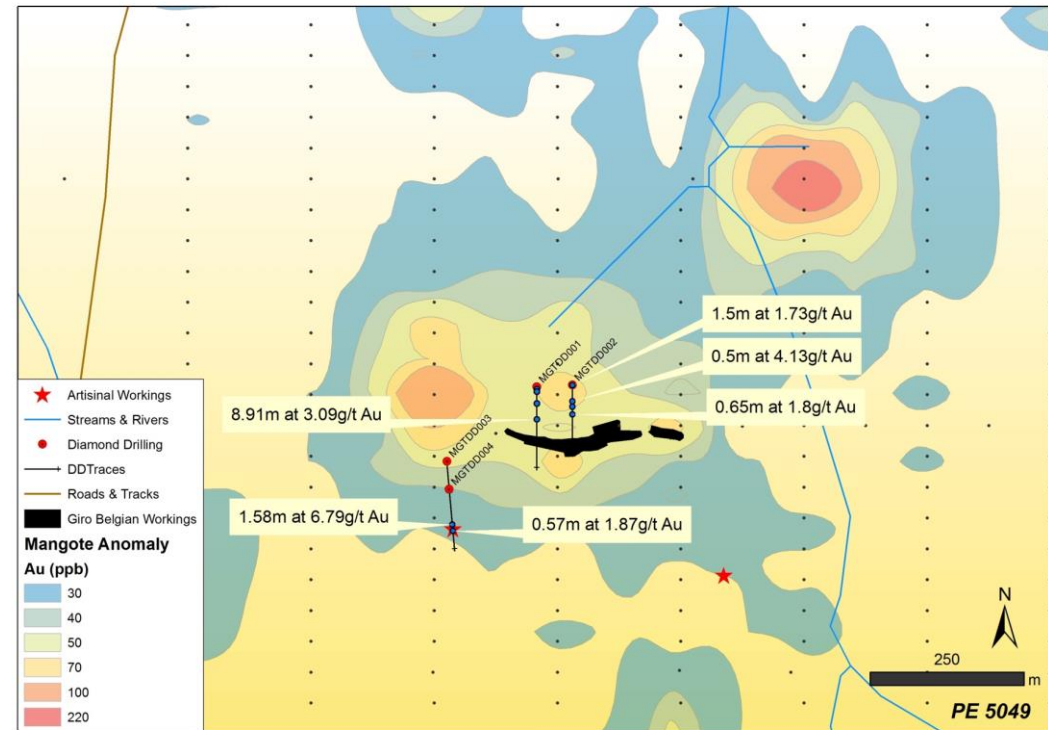
Belgians mined high-grade zone with historic drill results of 0.6m at 37g/t Au and 0.35m at 485g/t Au

Wall rock mineralisation confirmed

Best results of:

- 8.91m at 3.09g/t Au
- 1.58m at 6.79g/t Au

Mangote lies within a 1km, NE trending, gold in soil anomaly which will be followed up with shallow RC drilling



*Drill hole location map showing extent of the soil anomalies, better results at Mangote Prospect and Belgian workings*

# Next steps at Giro

Further results from ongoing 3,500m RC drilling at Douze Match expected in early July after initial outstanding results received

Follow-up conventional RC drilling planned to test mineralisation down to >90m at Douze Match

RC drilling planned at Kebigada Shear to better define extent and orientation of high-grade mineralisation

After favourable bottle roll results, Kebigada RC and diamond drilling reject samples were sent SGS Laboratory for a gold deportment study

Complete soil sampling programmes with continued evaluation across the 610km<sup>2</sup> Giro project area in the Kilo-Moto Gold Belt

Shallow RC drilling over 1km soil anomaly at Mangote

# Burey's Giro Project





# THANK YOU

[www.bureygold.com](http://www.bureygold.com)

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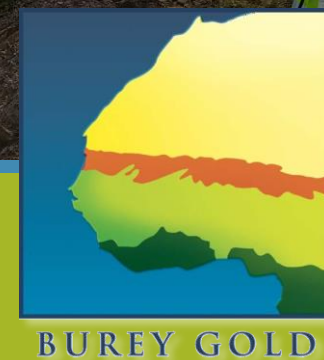
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Telephone: +61 412 036 231



BUREY GOLD



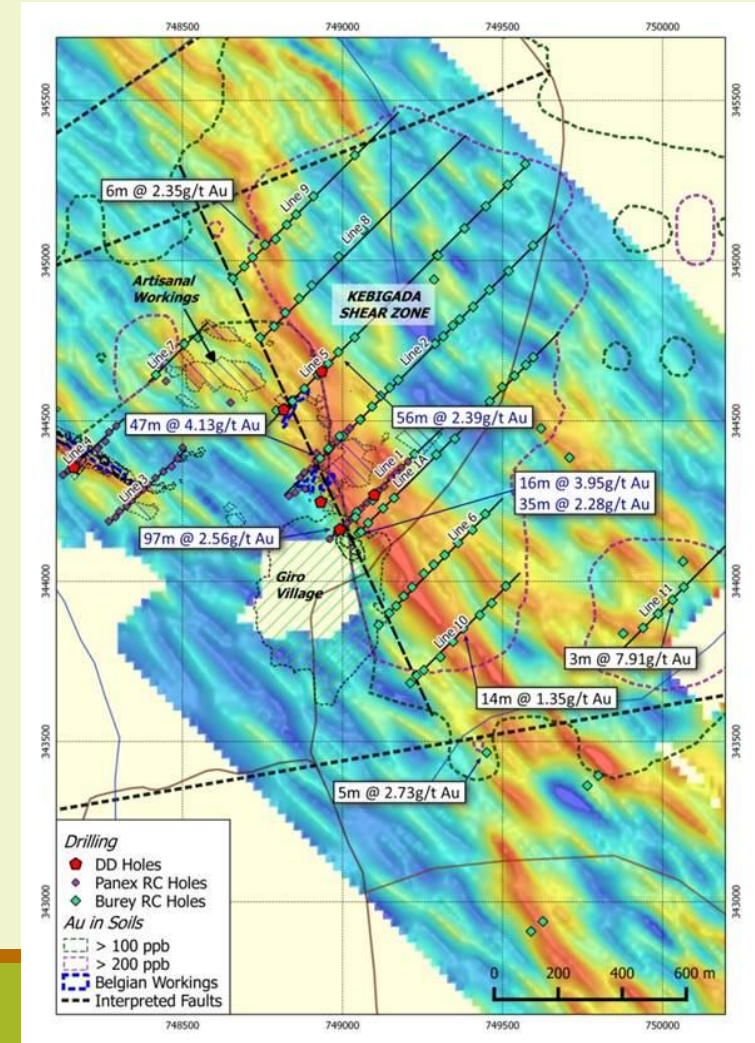
# Appendices



# Giro Project – IP results

Strong Induced Polarization (IP) anomaly covers 3km of the Giro Prospect

Good drill results (97m at 2.56g/t Au) associated with a dominant NNW trending chargeable anomaly





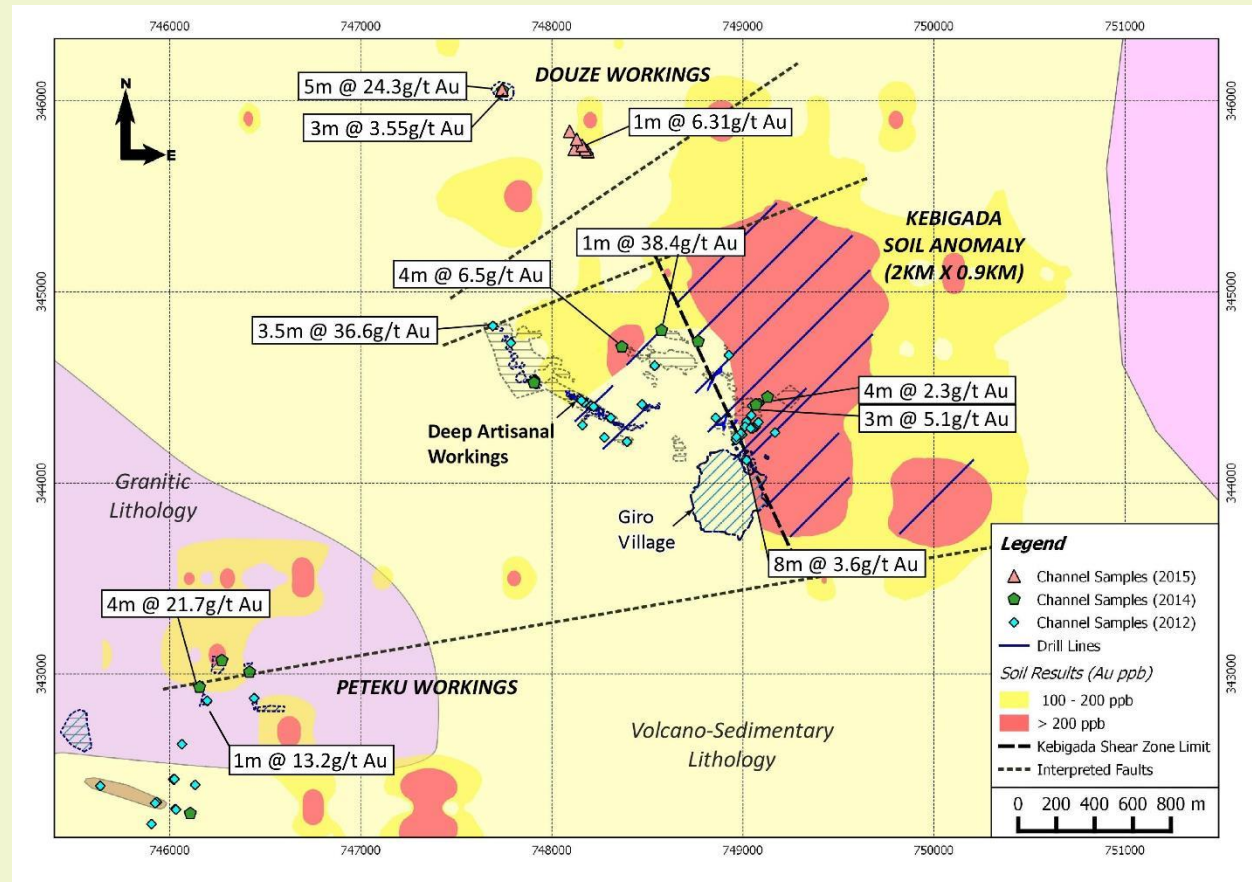
# Giro Anomaly – soils and channel sampling

900 x 2000m gold in soil anomaly (>200ppb) at Giro

New soil anomaly at Peteku (infill planned)

Significant results from channel sampling of artisanal workings included:

- 5m at 24.3g/t Au
- 1m at 38.4g/t Au
- 4m at 6.5g/t Au
- 4m at 21.7g/t Au



Channel sampling at Giro, Douze and Peteku

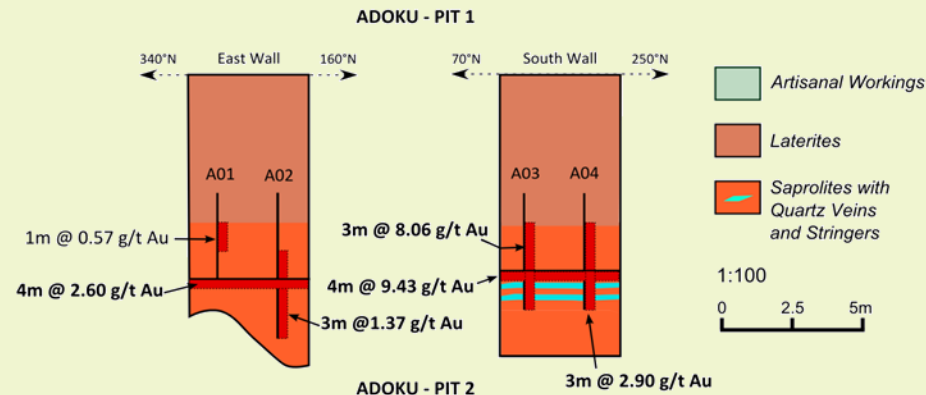
# Giro Project – Adoku channel sampling

Two artisanal pits sampled at Adoku

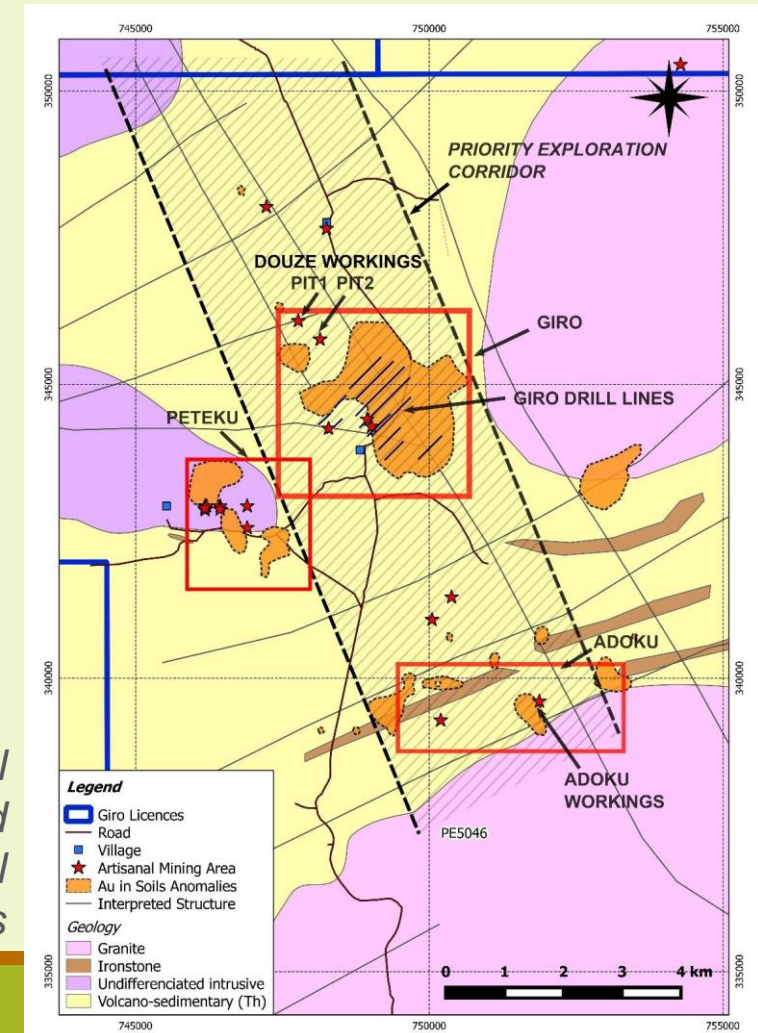
Significant channel samples included:

- 3m at 8.06g/t Au
- 3m at 2.90g/t Au
- 2m at 9.67g/t Au
- 4m at 9.43g/t Au

Infill soil sampling completed at Adoku



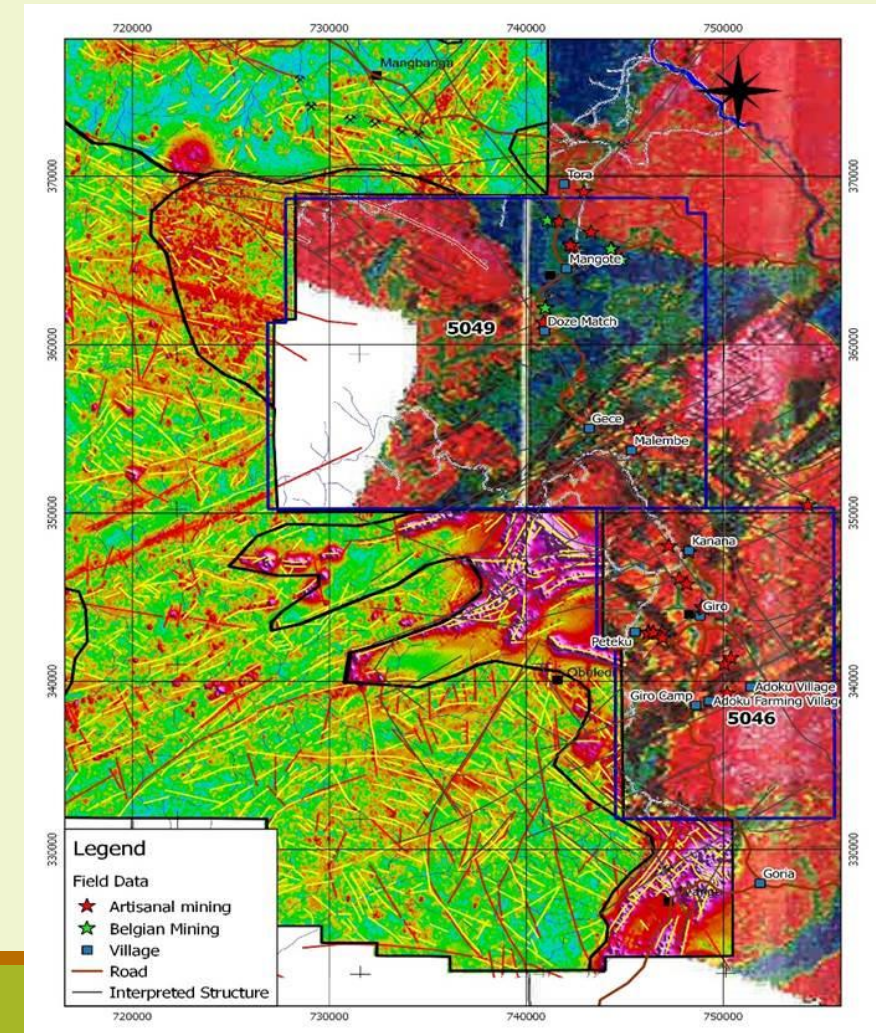
Channel  
Samples and  
Gold In Soil  
Anomalies



# Giro Project – regional magnetics

Distinct NE trending geophysical anomalies at Douze Match, Giro and Peteku

Identified soil anomalies best developed in area of intersection of NW trending structural corridor and NE structures





# Terms of Giro acquisition

Burey acquired an 85% interest in Amani Consulting sprl  
(55.25% interest in the Giro Project):

- 62.4m shares to Amani vendors and 55.7m shares to Panex
- 47.5m options to Amani, exercisable at \$0.05 by 31 December 2016
- US\$300,000 to Amani
- Burey to sole fund to development stage
- US\$5,350,000 to Amani vendors upon discovery of 3Moz @ 2.5g/t Au of measured and indicated gold resources. At Burey's election, 50% of this amount can be settled by an issue of Burey shares at the then market value of Burey shares. In any case the liability for this amount of US\$5.35M only falls due for payment upon drawdown of development funds
- US\$2.5m to DRC Government and US\$700,000 to Sokimo on DFS completion and decision to mine

Burey has a first right on the remaining 15% interest in Amani Consulting  
(additional 9.75% interest in Giro, which would take Burey to 65% of Giro)