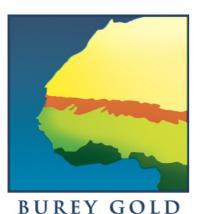
## BUREY GOLD LIMITED



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P. +61 8 9381 2299 F. +61 8 9380 6761

A.B.N. 14 113 517 203

19 August 2016

The Manager Market Announcements Office ASX Ltd 4th Floor, 20 Bridge Street SYDNEY, NSW 2000

Dear Sir

## SECTION 708A(5)(E) CLEANSING NOTICE

Burey Gold Limited (ASX: BYR) refers to the issue of 8,500,000 shares on 10 August 2016 upon vesting and conversion of performance rights. The Company gives notice that:

- it issued the securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act; and
- as at today's date there is no other information that is excluded information which is required to be set out in this notice pursuant to section 708A(6)(e) of the Act.

Yours faithfully

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Susmit Shah Director